

Item 8.01 Other Events

Effective for fiscal 2019, The Walt Disney Company (the Company) is reporting segment operating results for the following four segments: Media Networks; Studio Entertainment; Parks, Experiences & Consumer Products and Direct-to-Consumer & International (DTCI). The Company has combined the operations and management of Parks & Resorts and the Consumer Products & Interactive Media segments into a new business unit, Parks, Experiences & Consumer Products and certain businesses that were previously reported in Media Networks, Studio Entertainment and Consumer Products & Interactive Media are now reported in DTCI.

In addition, the Company changed the reporting for intersegment content transactions from “net” to “gross” as we expect our Studio Entertainment and Media Networks segments will provide significant amounts of content to our DTCI segment.

Exhibit 99.1 sets forth, and incorporated herein by reference are, Items 1, 7 and 8 of the Company’s Annual Report on Form 10-K for the fiscal year ended September 29, 2018. This Current Report does not reflect events occurring after the November 21, 2018 filing date of the Annual Report and does not modify or update the disclosures therein except to present the new reporting structure and reflect the gross presentation of intersegment content transactions.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

23 - Consent of PricewaterhouseCoopers LLP
Updates to Annual Report on Form 10-K:

99.1 - Part I, Item 1. Business

- - Part II, Item 7. Management’s Discussion and Analysis of Financial Condition and Results of Operations
- - Part II, Item 8. Financial Statements and Supplementary Data

The following materials from the Company’s Annual Report on Form 10-K for the year ended September 29, 2018 formatted in Extensible Business Reporting Language (XBRL): (i) the Consolidated Statements of Income, (ii) the Consolidated Statements of Comprehensive Income, (iii) the Consolidated Balance Sheets, (iv) the Consolidated Statements of Cash Flows, (v) the Consolidated Statements of Equity and (vi) related notes

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The Walt Disney Company

By: /s/ Brent A. Woodford
Brent A. Woodford
Executive Vice President
Controllershship, Financial Planning and Tax

Dated: February 15, 2019