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AMEREN CORP  
 Form 35-CERT  
 May 30, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

In the Matter of  
 AMEREN CORPORATION

CERTIFICATE

OF

File No. 70-9133

NOTIFICATION

(Public Utility Holding Company  
 Act of 1935)

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This Certificate of Notification is filed by Ameren Corporation ("Ameren"), a Missouri corporation, pursuant to Rule 24. Such filing is made pursuant to Ameren's Form U-1 Application-Declaration, as amended (the "Application-Declaration"), and the order of the Securities and Exchange Commission (the "Commission") dated March 13, 1998.

- 1) Ameren common stock - New Issue: None.
- 2) Ameren common stock - dividend reinvestment plan and employee benefit plans: Ameren purchased on the open market for distribution, 320,501 shares under its dividend reinvestment plan and 137,623 shares under its employee benefit plans.

As it applies to the Long Term Incentive Plan, the following numbers are Ameren shares granted to participants since the Plan's inception:

1998	2nd Quarter	700,600	Non-Qualified Options
1999	1st Quarter	768,100	Non-Qualified Options
2000	1st Quarter	957,100	Non-Qualified Options
2001	1st Quarter	141,788	Restricted Stock

- 3) Guarantee issued  
 No performance guarantees.  
 The following financial guarantees were issued during the 1st quarter of 2001.

Name of Parent -----	Name of Subsidiary -----	Amount -----	Terms -----
Ameren Corp.	Ameren Energy Marketing Co.	\$ 500,000	through 12/31/02
Ameren Corp.	Ameren Energy Fuels and Services Company	\$ 1,000,000	through 12/31/01
Ameren Corp.	Ameren Energy Marketing Co. & Ameren Energy Fuels and Services Company	\$ 3,500,000	through 12/31/01
Ameren Corp.	Ameren Energy Fuels and	\$ 1,000,000	through 12/31/01

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Ameren Corp.	Services Company		
Ameren Corp.	Ameren Energy Marketing Co.	\$ 1,000,000	through 12/31/01
Ameren Corp.	Ameren Energy Fuels and Services Company	\$ 500,000	through 12/31/01
Ameren Corp.	Ameren Energy Fuels and Services Company	\$ 250,000	through 12/31/01
Ameren Corp.	Ameren Energy Marketing Co.	\$ 2,000,000	through 12/31/01

- 4) Short-term debt issued by Ameren during the 1st quarter of 2001:
- A. Commercial paper issued through Chase Securities and/or Banc of America Securities during the quarter, ranging from \$167.4 million to \$248.6 million, at an average interest rate of 5.9%.
- B. A series of overnight loans from Banca Nazionale del Lavoro during the quarter, ranging from \$.8 to \$3.1 million, at interest rates ranging from 6.08% to 6.35%.

Maximum indebtedness at any one time: \$248.6 million on March 31, 2001.

- 5) Financings consummated by any Utility Subsidiary not exempt under Rule 52:

Union Electric Company:  
Commercial paper issued through Bank One Capital Markets, Goldman Sachs, and/or A. G. Edwards & Sons, ranging from a low of \$4.0 million to a high of \$74.4 million, at an average interest rate of 5.8%.

- 6) Financings consummated by any Nonutility Subsidiary, not exempt under Rule 52:

None.

- 7) Forms U-6B-2 filed with the Commission:  
Quarterly report filed.

- 8) Balance Sheets:  
The consolidated and stand-alone balance sheets of Ameren Corporation, Central Illinois Public Service Company and Union Electric Company are attached as Exhibit A.

- 9) Registration Statements:  
None.

SIGNATURE

The undersigned registered holding company has duly caused this quarterly report to be signed on its behalf by the undersigned officer thereunto duly authorized pursuant to the requirements of the Public Utility Holding Company Act of 1935.

Ameren Corporation

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By /s/ Steven R. Sullivan

-----  
 Steven R. Sullivan  
 Vice President, General Counsel  
 and Secretary

May 30, 2001

AMEREN CORPORATION  
 CONSOLIDATED BALANCE SHEET  
 UNAUDITED  
 -----

(Thousands of Dollars, Except Shares)

ASSETS -----	March 31, 2001 -----
Property and plant, at original cost:	
Electric	\$ 12,748,230
Gas	513,352
Other	101,060
	-----
	13,362,642
Less accumulated depreciation and amortization	6,289,711
	-----
	7,072,931
Construction work in progress:	
Nuclear fuel in process	125,554
Other	618,334
	-----
Total property and plant, net	7,816,819
	-----
Investments and other assets:	
Investments	40,752
Nuclear decommissioning trust fund	179,690
Other	101,386
	-----
Total investments and other assets	321,828
	-----
Current assets:	
Cash and cash equivalents	91,469

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Accounts receivable - trade (less allowance for doubtful accounts of \$7,562 and \$8,028, respectively)	422,352
Other accounts and notes receivable	23,016
Materials and supplies, at average cost -	
Fossil fuel	87,152
Other	117,207
Other current assets	30,888
	-----
Total current assets	772,084
	-----
Regulatory assets:	
Deferred income taxes	600,234
Other	155,850
	-----
Total regulatory assets	756,084
	-----
Total Assets	\$ 9,666,815
	=====
CAPITAL AND LIABILITIES	
Capitalization:	
Common stock, \$.01 par value, 400,000,000 shares authorized - 137,215,462 shares outstanding	\$ 1,372
Other paid-in capital, principally premium on common stock	1,581,196
Retained earnings	1,585,667
Accumulated other comprehensive income	(3,998)
Other	(5,514)
	-----
Total common stockholders' equity	3,158,723
Preferred stock not subject to mandatory redemption	235,197
Long-term debt	2,748,781
	-----
Total capitalization	6,142,701
	-----
Minority interest in consolidated subsidiaries	3,534
Current liabilities:	
Current maturity of long-term debt	44,444
Short-term debt	273,818
Accounts and wages payable	251,338
Accumulated deferred income taxes	39,724
Taxes accrued	201,623
Other	336,299
	-----
Total current liabilities	1,147,246
	-----
Accumulated deferred income taxes	1,542,815
Accumulated deferred investment tax credits	161,894
Regulatory liability	182,276
Other deferred credits and liabilities	486,349
	-----
Total Capital and Liabilities	\$ 9,666,815
	=====

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CENTRAL ILLINOIS PUBLIC SERVICE COMPANY  
BALANCE SHEET  
UNAUDITED  
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(Thousands of Dollars, Except Shares)

ASSETS -----	March 31, 2001 -----
Property and plant, at original cost:	
Electric	\$ 1,200,808
Gas	274,500
	-----
	1,475,308
Less accumulated depreciation and amortization	663,943
	-----
	811,365
Construction work in progress	6,650
	-----
Total property and plant, net	818,015
	-----
Investments and other assets:	
Intercompany notes receivable	511,701
Intercompany tax receivable	191,318
Other assets	17,356
	-----
Total investments and other assets	720,375
Current assets:	
Cash and cash equivalents	32,926
Accounts receivable - trade (less allowance for doubtful accounts of \$1,732 and \$1,777, respectively)	166,861
Other accounts and notes receivable	26,315
Intercompany notes receivable	39,925
Intercompany tax receivable	15,515
Materials and supplies, at average cost -	
Fossil fuel	9,204
Other	9,842
Other	5,986
	-----
Total current assets	306,574
	-----
Regulatory assets	12,362
	-----
Total Assets	\$ 1,857,326 =====
 CAPITAL AND LIABILITIES	
Capitalization:	
Common stock, no par value, 45,000,000 shares authorized - 25,452,373 shares outstanding	\$ 120,033
Retained earnings	445,459
	-----
Total common stockholder's equity	565,492
Preferred stock not subject to mandatory redemption	80,000
Long-term debt	458,204

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Total capitalization	1,103,696
-----	
Current liabilities:	
Current maturity of long-term debt	30,000
Intercompany notes payable	203,075
Accounts and wages payable	97,010
Accumulated deferred income taxes	19,657
Taxes accrued	23,152
Other	42,698
	-----
Total current liabilities	415,592
	-----
Accumulated deferred income taxes	268,114
Accumulated deferred investment tax credits	12,700
Regulatory liability	34,798
Other deferred credits and liabilities	22,426
	-----
Total Capital and Liabilities	\$ 1,857,326
	=====

UNION ELECTRIC COMPANY  
BALANCE SHEET  
UNAUDITED

-----  
(Thousands of Dollars, Except Shares)

	March 31,
ASSETS	2001
-----	-----
Property and plant, at original cost:	
Electric	\$ 9,487,985
Gas	238,817
Other	37,062
	-----
Less accumulated depreciation and amortization	9,763,864
	4,630,401
	-----
	5,133,463
Construction work in progress:	
Nuclear fuel in process	125,554
Other	145,948
	-----
Total property and plant, net	5,404,965
	-----
Investments and other assets:	

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Nuclear decommissioning trust fund	179,690
Other	84,501
	-----
Total investments and other assets	264,191
	-----
Current assets:	
Cash and cash equivalents	25,287
Accounts receivable - trade (less allowance for doubtful accounts of \$5,830 and \$6,251 respectively)	252,689
Other accounts and notes receivable	44,428
Intercompany notes receivable	238,020
Materials and supplies, at average cost -	
Fossil fuel	42,680
Other	82,536
Other	15,740
	-----
Total current assets	701,380
	-----
Regulatory assets:	
Deferred income taxes	600,238
Other	143,113
	-----
Total regulatory assets	743,351
	-----
Total Assets	\$ 7,113,887
	=====
CAPITAL AND LIABILITIES	
Capitalization:	
Common stock, \$5 par value, 150,000,000 shares authorized - 102,123,834 shares outstanding	\$ 510,619
Other paid-in capital, principally premium on common stock	701,896
Retained earnings	1,340,202
Accumulated other comprehensive income	(2,085)
	-----
Total common stockholder's equity	2,550,632
Preferred stock not subject to mandatory redemption	155,197
Long-term debt	1,769,072
	-----
Total capitalization	4,474,901
	-----
Current liabilities:	
Accounts and wages payable	224,388
Accumulated deferred income taxes	21,465
Taxes accrued	142,030
Other	213,243
	-----
Total current liabilities	601,126
	-----
Accumulated deferred income taxes	1,318,397
Accumulated deferred investment tax credits	131,322
Regulatory liability	147,478
Other deferred credits and liabilities	440,663
	-----
Total Capital and Liabilities	\$ 7,113,887
	=====