

GLOBAL CASINOS INC
Form 8-K
January 19, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 19, 2005

GLOBAL CASINOS, INC.

(Exact Name of Registrant as Specified in its Charter)

<u>Utah</u>	<u>0-15415</u>	<u>87-0340206</u>
(State or other jurisdiction of incorporation)	Commission File Number	(I.R.S. Employer Identification number)

5455 Spine Road, Suite C, Boulder, Colorado 80301

(Address of principal executive offices)

(Zip Code)

Registrants telephone number, including area code: (303) 527-2903

(Former name or former address, if changed since last report)

ITEM 7.01 REGULATION FD DISCLOSURE

ITEM 8.01 OTHER EVENTS

On January 19, 2005, the Company issued a press release announcing its completion of a \$500,000 private debt offering. A copy of the press release is attached as an exhibit to this Current Report.

ITEM 9.01:

FINANCIAL STATEMENTS AND EXHIBITS

(a) Exhibit

Item Title

99.1 Press Release dated January 19, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Global Casinos, Inc.

(Registrant)

Dated: January 19, 2005

/s/ Frank L. Jennings

Frank L. Jennings, Principal Executive and
Financial Officer