

MILLENNIUM CHEMICALS INC  
Form 8-K/A  
October 30, 2002

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**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K/A**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report:** **October 30, 2002**  
**(Date of Earliest Event Reported: October 30, 2002)**

**Date of Earliest Event Reported: October 30, 2002**

**MILLENNIUM CHEMICALS INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**1-12091**  
(Commission File Number)

**22-3436215**  
(I.R.S. Employer  
Identification Number)

**230 Half Mile Road**  
**Red Bank, New Jersey 07701**  
(Address of principal executive offices)

**Registrant's telephone number, including area code: (732) 933-5000**

**(Former Name or Former Address, if Changed Since Last Report)**

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Item 9. Regulation FD Disclosure

On October 30, 2002, the registrant made the investor presentation furnished in Exhibit 99.2 as part of its earnings release webcast.

<u>Exhibit</u>	<u>Description</u>
99.2	Investor Presentation

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: October 30, 2002

**MILLENNIUM CHEMICALS INC.**

SIGNATURES

By: /C. William Carmean/

C. William Carmean

Senior Vice President, General Counsel &  
Secretary

**EXHIBIT INDEX**

<u>Exhibit</u>	<u>Description</u>
99.2	Investor Presentation given October 30, 2002