

LLOYDS TSB GROUP PLC
Form F-6
June 15, 2007

As filed with the Securities and Exchange Commission on June 15, 2007. Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM F-6

REGISTRATION STATEMENT

under

THE SECURITIES ACT OF 1933

For Depositary Shares

LLOYDS TSB GROUP PLC

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer's name into English)

Scotland

(Jurisdiction of incorporation or organization of issuer)

THE BANK OF NEW YORK

(Exact name of depositary as specified in its charter)

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One Wall Street, New York, N.Y. 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

The Bank of New York

ADR Division

One Wall Street, 29th Floor

New York, New York 10286

(212) 495-1784

(Address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Peter B. Tisne, Esq.

Emmet, Marvin & Martin, LLP

120 Broadway

New York, New York 10271

(212) 238-3010

It is proposed that this filing become effective under Rule 466

immediately upon filing

on (Date) at (Time).

If a separate registration statement has been filed to register the deposited shares, check the following box.

CALCULATION OF REGISTRATION FEE

| Title of each class of | Amount to be registered | Proposed maximum aggregate price per | Proposed maximum | Amount of registration |
|-------------------------------|--------------------------------|---|-------------------------|-------------------------------|
|-------------------------------|--------------------------------|---|-------------------------|-------------------------------|

| Securities to be registered | | unit ⁽¹⁾ | aggregate offering price ⁽¹⁾ | fee |
|---|----------------------------|----------------------------|--|------------|
| American Depositary Shares representing U.S. dollar denominated preference shares of Lloyds TSB Group plc | 100,000,000 | | | |
| | American Depositary Shares | \$5.00 | \$5,000,000 | \$153.50 |

For the purpose of this table only the term "unit" is defined as 100 American Depositary Shares.

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933 or until the Registration Statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

The prospectus consists of the proposed form of American Depositary Receipt included as Exhibit A to the form of Deposit Agreement filed as Exhibit 1 to this Registration Statement which is incorporated herein by reference.

PART I

INFORMATION REQUIRED IN PROSPECTUS

Item - 1.

Description of Securities to be Registered

Cross Reference Sheet

| <u>Item Number and Caption</u> | <u>Location in Form of Receipt Filed Herewith as Prospectus</u> |
|--|---|
| 1. | Introductory Article |
| Name and address of depository | |
| 2. | Face of Receipt, top center |
| Title of American Depositary Receipts and identity of deposited securities | |
| Terms of Deposit: | |
| (i) The amount of deposited securities represented by one unit of American Depositary Receipts | Face of Receipt, upper right corner |
| (ii) The procedure for voting, if any, the deposited securities | Articles number 14, 15 and 17 |
| (iii) The collection and distribution of dividends | Articles number 4, 11, 12, 14 and 17 |
| (iv) The transmission of notices, reports and proxy soliciting material | Articles number 10, 14, 15 and 17 |
| (v) The sale or exercise of rights | Articles number 12, 13, 14 and 17 |
| (vi) The deposit or sale of securities resulting from dividends, splits or plans of reorganization | Articles number 11, 12, 14, 16 and 17 |
| (vii) Amendment, extension or termination of the deposit agreement | Articles number 19 and 20 |
| (viii) Rights of holders of Receipts to inspect the transfer books of the depository and the list of holders of Receipts | Article number 10 |
| (ix) Restrictions upon the right to deposit or withdraw the underlying securities | Articles number 2, 3, 4, 5, and 6 |
| (x) Limitation upon the liability of the depository | Articles number 13, 17, 20 and 26 |

3. Fees and Charges

Article number 7

Item - 2.

Available Information

Public reports furnished by issuer

Article number 10

PART II

INFORMATION NOT REQUIRED IN PROSPECTUS

Item - 3.

Exhibits

a.

Form of Deposit Agreement dated as of _____, 2007 among Lloyds TSB Group plc, The Bank of New York as Depositary, and all Owners and Beneficial Owners from time to time of American Depositary Shares issued thereunder. - Filed herewith as Exhibit 1.

b.

Any other agreement to which the Depositary is a party relating to the issuance of the Depositary Shares registered hereby or the custody of the deposited securities represented. - Not Applicable.

c.

Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years. Not applicable.

d.

Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to legality of the securities to be registered. Filed herewith as Exhibit 4.

e.

Certification under Rule 466. Not Applicable.

Item - 4.

Undertakings

(a)

The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the depositary shares, any reports and communications received from the issuer of the deposited securities which are both (1) received by the Depositary as the holder of the deposited securities, and (2) made generally available to the holders of the underlying securities by the issuer.

(b)

If the amounts of fees charged are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of depositary shares thirty days before any change in the fee schedule.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on June 15, 2007.

Legal entity created by the agreement for the issuance of depositary shares representing U.S. dollar preference shares of Lloyds TSB Group plc.

By:

The Bank of New York,

As Depositary

By: Keith G. Galfo

Name: Keith G. Galfo

Title: Vice President

Pursuant to the requirements of the Securities Act of 1933, as amended, Lloyds TSB Group plc certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement on Form F-6 to be signed on its behalf by the undersigned, thereunto duly authorized, in London, England, on the 15th day of June, 2007.

LLOYDS TSB GROUP PLC

By: /s/ Helen A Weir

Name: Helen A Weir

Title: Group Finance Director

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Mr J.E. Daniels, Mr M.E. Fairey, Ms T.A. Dial, Mr A.G. Kane, Mr G.T. Tate and Mrs H.A. Weir and each of them (with full power to each of them to act alone) his or her true and lawful attorney-in-fact with full power of substitution and resubstitution to sign in his or her name, place and stead in any and all capacities the Registration Statement and any and all amendments thereto (including post-effective amendments) and any documents in connection therewith, and to file the same with the Securities and Exchange Commission, granting unto each of said attorneys full power to act with or without the other, and full power and authority to do and perform, in his or her name and on his or her behalf, every act whatsoever which such attorneys, or any one of them, may deem necessary or desirable to be done in connection therewith as fully and to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorney-in-fact, or any of them, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities indicated on the 15th day of June, 2007.

Signature

Title

/s/ Sir Victor Blank

Sir Victor Blank

(Chairman)

/s/ Wolfgang C G Berndt

Wolfgang C G Berndt

(Director)

/s/ Ewan Brown

Ewan Brown

(Chairman of Lloyds TSB Scotland plc)

/s/ Jan P du Plessis

Jan P du Plessis

(Director)

/s/ Gavin J N Gemmell

Gavin J N Gemmell

(Chairman of Scottish Widows plc)

/s/ Sir Julian Horn-Smith

Sir Julian Horn-Smith

(Director)

/s/ Philip N Green

Philip N Green

(Director)

/s/ Lord Leitch

Lord Leitch

(Director)

/s/ J Eric Daniels

J Eric Daniels

(Group Chief Executive)

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(Principal Executive Officer)

/s/ Michael E Fairey

Michael E Fairey

(Deputy Group Chief Executive)

/s/ Terri A Dial

Terri A Dial

(Group Executive Director, U.K. Retail Banking)

/s/ Archie G Kane

Archie G Kane

(Group Executive Director, Insurance and
Investments)

/s/ G Truett Tate

G Truett Tate

(Group Executive Director, Wholesale and
International Banking)

/s/ Helen A Weir

Helen A Weir

(Group Finance Director)
(Principal Financial and Accounting Officer)

/s/ Kevin P McKendry

Kevin P McKendry

(Authorized U.S. Representative)

INDEX TO EXHIBITS

Exhibit

Number

Exhibit

- | | |
|---|--|
| 1 | Form of Deposit Agreement dated as of _____, 2007, among Lloyds TSB Group plc, The Bank of New York as Depositary, and all Owners and Beneficial Owners from time to time of American Depositary Shares issued thereunder. |
| 4 | Opinion of Emmet, Marvin & Martin, LLP, counsel for the Depositary, as to legality of the securities to be registered. |