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SSP SOLUTIONS INC
Form 8-K
April 16, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) APRIL 9, 2003

SSP SOLUTIONS, INC.

(Exact name of registrant as specified in its charter)

DELAWARE -----	000-26227 -----	33-0757190 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

17861 CARTWRIGHT ROAD, IRVINE, CALIFORNIA 92614

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (949) 851-1085

NOT APPLICABLE

(Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

- (a) FINANCIAL STATEMENTS OF BUSINESSES ACQUIRED. Not applicable.
- (b) PRO FORMA FINANCIAL INFORMATION. Not applicable.
- (c) EXHIBITS.

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Exhibit Number -----	Description -----
99.1	Press release dated April 9, 2003 relating to annual results for 2002

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On April 9, 2003, SSP Solutions, Inc. issued a press release discussing its financial condition and results of operations for the year ended December 31, 2002. The full text of the press release is attached as Exhibit 99.1 and incorporated by reference into this Form 8-K.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 16, 2003

SSP SOLUTIONS, INC.

By: /s/ MARVIN J. WINKLER

Marvin J. Winkler, Chief Executive
Officer

EXHIBITS FILED WITH THIS REPORT

Exh. No. -----	Description -----
99.1	Press release dated April 9, 2003 relating to annual results for 2002