

GAP INC  
Form 8-K  
September 13, 2002

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

Date of Report  
(Date of earliest event reported)

September 13, 2002

**THE GAP, INC.**

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(Exact name of registrant as specified in its charter)

**Delaware**

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(State of incorporation)

**1-7562**

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(Commission File Number)

**94-1697231**

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(IRS Employer Identification No.)

**Two Folsom Street**  
**San Francisco, California**

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(Address of principal executive offices)

**94105**

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(Zip Code)

**(650) 952-4400**

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(Registrant's telephone number,  
including area code)

**N/A**

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(Former name or former address, if changed since last report)

**Item 5. Other Events.**

On September 12, 2002, The Gap, Inc. (the Company ) issued a press release announcing the Company s response to an unsolicited mini-tender offer. A copy of this press release is attached hereto as Exhibit 99.1.

**Item 7. Exhibits.**

99.1 Press Release dated September 12, 2002

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GAP, INC.  
(Registrant)

Date: September 13, 2002

By:

/s/ HEIDI KUNZ

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Heidi Kunz  
Executive Vice President and  
Chief Financial Officer

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release dated September 12, 2002