

TELEPHONE & DATA SYSTEMS INC /DE/
Form 8-K
November 23, 2015

UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of
1934

Date of Report (Date of earliest
event reported): November 16,
2015

TELEPHONE AND DATA
SYSTEMS, INC.

(Exact name of registrant as
specified in its charter)

Delaware 01-14157 36-2669023
(State (Commission
or File
other Number) (IRS
jurisdiction Employer
Identification
of No.)
incorporation)

30 North LaSalle Street, Suite
4000, Chicago, Illinois 60602
(Address of principal executive
offices) (Zip Code)

Registrant's telephone number,
including area code: (312)
630-1900

Not Applicable
(Former name or former address,
if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

United States Cellular Corporation, a subsidiary of Telephone and Data Systems, Inc. (“TDS”), disclosed certain information relating to the sale of \$300,000,000 of senior notes in a Current Report on Form 8-K dated and filed November 16, 2015 and in a Current Report on Form 8-K dated and filed November 23, 2015.

For additional information, see such Current Reports on Form 8-K, which are hereby incorporated by reference into this Form 8-K of TDS as if set forth herein.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits:

In accordance with the provisions of Item 601 of Regulation S-K, any Exhibits filed or furnished herewith are set forth on the Exhibit Index attached hereto.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on their behalf by the undersigned, thereto duly authorized.

Telephone and Data Systems, Inc.
(Registrant)

Date: November 23, 2015

By: /s/ Douglas D. Shuma
Douglas D. Shuma
Senior Vice President - Finance and Chief Accounting Officer
(principal financial officer and principal accounting officer)

EXHIBIT INDEX

The following exhibits are filed or furnished herewith as noted below.

| Exhibit | Description |
|---------|---|
| No. | |
| 99.1 | Private Securities Litigation Reform Act of 1995 Safe Harbor Cautionary Statement |