Macdonald Sean Form 3 July 05, 2012

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

A Macdonald Sean

(Last) (First)

(Middle)

2. Date of Event Requiring Statement (Month/Day/Year)

06/29/2012

3. Issuer Name and Ticker or Trading Symbol

Leatt Corp [LEAT]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

50 KIEPERSOL DRIVE, ATLAS GARDENS, Â CONTERMANSKLOOF **ROAD**

(Street)

X Director

(Check all applicable)

Owner Other

X Officer (give title (specify below) below)

CEO, CFO

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting

Person Form filed by More than One

Reporting Person

DURBANVILLE, WESTERN CAPE, T3Â 7441

(City)

(State)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

Beneficially Owned

2. Amount of Securities

(Instr. 4)

Form:

Ownership

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect (I)

(Instr. 5)

SEC 1473 (7-02)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

Persons who respond to the collection of

information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security 2. Date Exercisable and (Instr. 4)

Expiration Date

(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

or Exercise Price of

5. Conversion

Ownership Beneficial Form of Ownership Derivative

(Instr. 5)

6. Nature of Indirect

Date Exercisable

Expiration Date

Title

Derivative Amount or Security Number of Shares

Security: Direct (D) or Indirect

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(I) (Instr. 5)

Options to purchase Common Stock, par value \$0.001 per share

02/01/2012 02/01/2017

Common Stock 1,950,000 \$ 0.04

D Â

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer

Other

Macdonald Sean

50 KIEPERSOL DRIVE, ATLAS GARDENS CONTERMANSKLOOF ROAD

DURBANVILLE, WESTERN CAPE, T3Â 7441

ÂΧ

Â CEO, CFO Â

Signatures

/s/ Sean Macdonald 07/05/2012

**Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Represents a vested 5-year option to purchase 780,000 shares of the Issuer's common stock at \$0.04 per share, issued to the Reporting (1) Person under the Issuer's 2011 Equity Incentive Plan, and options to purchase an additional 1,170,000 shares of the Issuer's common stock which will vest in three equal portions on each of December 31, 2012, 2013 and 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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