De Villiers Jean-Pierre Form 3 July 09, 2012

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

À De Villiers Jean-Pierre

(Last)

(First)

(Middle)

2. Date of Event Requiring Statement (Month/Day/Year)

06/29/2012

3. Issuer Name and Ticker or Trading Symbol

Leatt Corp [LEAT]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

50 KIEPERSOL DRIVE, ATLAS GARDENS, Â CONTERMANSKLOOF **ROAD**

(Street)

(Check all applicable)

Director _X_ 10% Owner Other

Officer (give title (specify below) below)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person

Form filed by More than One

Reporting Person

DURBANVILLE, WESTERN CAPE, T3Â 7441

(State)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

(City)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial Ownership

(Instr. 5)

Direct (D) or Indirect

(Instr. 5)

 $I^{(1)}$ See note (1)Common Stock, par value \$0.001 per share 13,956,888

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion or Exercise Price of

Derivative

6. Nature of Indirect Ownership Beneficial Ownership (Instr. 5)

Form of Derivative

Security:

Title

1

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	Date Exercisable	Expiration Date		Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series A Convertible Preferred Stock	12/25/2008	(2)	Common	600,000	\$ 0	D	Â

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

De Villiers Jean-Pierre 50 KIEPERSOL DRIVE, ATLAS GARDENS CONTERMANSKLOOF ROAD DURBANVILLE, WESTERN CAPE, T3Â 7441

X Â

Signatures

/s/ Jean-Pierre De Villiers 07/06/2012

**Signature of Reporting Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Represents (a) 6,226,036 shares of the Issuer's common stock held directly by the Reporting Person, (b) 5,981,580 shares of common stock and 545,261 shares of common stock are held by the Jean Pierre De Villiers Trust and by the M De Villiers Trust, respectively, which are trusts administered by the Reporting Person and (c) 1,204,011 shares of common stock held by members of the Reporting Person's immediate family.
- Represents shares of the Issuer's preferred stock issued to the Reporting Person in connection with a Settlement Agreement, dated

 (2) September 25, 2008, between the Reporting Person and the Issuer. The shares are convertible into the Issuer's common stock on a basis of one common share for each preferred share held.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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