

PLATINUM GROUP METALS LTD

Form 6-K

April 14, 2014

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the period of: April 11, 2014

PLATINUM GROUP METALS LTD.

(SEC File No. 001-33562)

Suite 788 – 550 Burrard Street, Vancouver BC, V6C 2B5, CANADA

Address of Principal Executive Office

Indicate by check mark whether the registrant files or will file annual reports under cover:

Form 20-F [] Form 40-F [X]

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): []

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): []

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

EXHIBIT INDEX

| <u>Exhibit</u> | <u>Description</u> |
|----------------|--|
| 99.1 | <u>Financial Statements for the period ended February 28, 2014</u> |
| 99.2 | <u>MD&A for the period ended February 28, 2014</u> |
| 99.3 | <u>Form 52-109F2 - CEO</u> |
| 99.4 | <u>Form 52-109F2 - CFO</u> |
| 99.5 | <u>News Release dated April 11, 2014</u> |

Date: **April 11, 2014**

R. Michael Jones
R. MICHAEL JONES
DIRECTOR & CEO
