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MAIL WELL INC Form 8-K November 08, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

NOVEMBER 8, 2002

 $$\operatorname{\mathtt{MAIL-WELL}}$, INC. (Exact Name of Registrant as Specified in its Charter)

COLORADO

(State or Other Jurisdiction of Incorporation)

1-12551 (Commission File Number) 84-1250533 (IRS Employer Identification Number)

8310 S. VALLEY HWY. #400, ENGLEWOOD, CO 80112 (Address of principal executive offices) (Zip Code)

303-790-8023

(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

Please see the transcript of the company's investor conference call held November 4, 2002, and the company's press release dated November 4, 2002, attached hereto as Exhibits 99.1 and 99.2, respectively.

In the investor conference call, the company inadvertently indicated the existence of a definitive agreement with respect to the sale of its digital prepress operation. The company is in negotiations for that sale, but is not under a definitive agreement.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized

Mail-Well, Inc.
----(Registrant)

By: /s/ Michel P. Salbaing

Michel P. Salbaing

Sr. Vice President and CFO

Date: November 8, 2002