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VECTREN UTILITY HOLDINGS INC

Form 8-K

July 25, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 of 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 24, 2003

VECTREN CORPORATION  
(Exact name of registrant as specified in its charter)

Commission File No.	Registrant, State of Incorporation, Address and Telephone Number	I.R.S Employer Identification No.
1-15467	Vectren Corporation (An Indiana Corporation) 20 N.W. Fourth Street, Evansville, Indiana 47708 (812) 491-4000	35-2086905
1-16739	Vectren Utility Holdings, Inc. (An Indiana Corporation) 20 N.W. Fourth Street, Evansville, Indiana 47708 (812) 491-4000	35-2104850

Item 7. Exhibits

99-1 Press Release- Vectren Corporation Sells \$200 Million in Debt  
99-2 Cautionary Statement for Purposes of the "Safe Harbor"  
Provisions of the Private Securities Litigation Reform Act of 1995

Item 9. Regulation FD Disclosure

On July 24, 2003, Vectren Corporation (the Company) announced the pricing of \$200 million in senior unsecured notes in two tranches of \$100 million each through its wholly-owned subsidiary, Vectren Utility Holdings, Inc., which provides financing for the company's regulated operations. The press release is attached to this filings as Exhibit 99-1.

In connection with the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995, the Company is hereby filing cautionary statements identifying important factors that could cause actual results of the Company and its subsidiaries, including Vectren Utility Holdings, Inc., Indiana Gas Company, Inc. and Southern Indiana Gas and Electric Company, to differ materially from those projected in forward-looking statements of the Company and its subsidiaries made by, or on behalf of, the Company and its subsidiaries.

SIGNATURES

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Pursuant to the requirement INC. of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VECTREN CORPORATION  
VECTREN UTILITY HOLDINGS, INC.

July 24, 2003

By: /s/ M. Susan Hardwick  
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M. Susan Hardwick  
Vice President and Controller