

MCCORMICK & CO INC
Form 8-K
September 28, 2005

SECURITIES & EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

September 28, 2005

McCormick & Company, Incorporated

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

18 Loveton Circle
Sparks, Maryland
(Address of principal executive offices)

0-748
(Commission
File Number)

52-0408290
(IRS Employer
Identification No.)

21152
(Zip Code)

Registrant's telephone number, including area code: **(410) 771-7301**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).
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Item 2.02 Results of Operations and Financial Condition.

On September 28, 2005, the Registrant issued a press release and held a conference call with analysts to report on the results of operations for the third quarter of fiscal year 2005, which ended on August 31, 2005.

Furnished with this Form 8-K as Exhibit 99.1 is a copy of the press release labeled McCormick Reports Third Quarter Increase in Sales and Profit, which includes an unaudited Consolidated Income Statement for the three month and nine month periods ended August 31, 2005, an unaudited Consolidated Balance Sheet of the Registrant as of August 31, 2005, and an unaudited Consolidated Statement of Cash Flows for the nine months ended August 31, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MCCORMICK & COMPANY, INCORPORATED

Date: September 28, 2005

By: /s/ Robert W. Skelton
Robert W. Skelton
Senior Vice President, General Counsel & Secretary

Exhibit Index

**Exhibit
Number**

Exhibit Description

99.1	Copy of the press release labeled McCormick Reports Third Quarter Increase in Sales and Profits.
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