

EASTERN AMERICAN NATURAL GAS TRUST

Form 10-K/A

March 23, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 10-K/A**

(Amendment No. 1)

**ý ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES  
EXCHANGE ACT OF 1934**

**FOR THE FISCAL YEAR ENDED DECEMBER 31, 2005**

**OR**

**o TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**FOR THE TRANSITION PERIOD FROM TO**

## **Eastern American Natural Gas Trust**

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(Exact name of registrant as specified in its Charter)

**Delaware**  
(State or other Jurisdiction of  
Incorporation or Organization)

**36-7034603**  
(I.R.S. Employer  
Identification No.)

**JPMorgan Chase Bank, Trustee  
Institutional Trust Services  
700 Lavaca, 2<sup>nd</sup> Floor  
Austin, TX 78701**  
(Address of principal executive office) (Zip Code)

**(800) 852-1422**

(Registrant's telephone number, including area code)

Securities registered pursuant to Section 12(b) of the Act:

| <b>Title of Each Class</b>   | <b>Name of Each Exchange<br/>On Which Registered</b> |
|------------------------------|--|
| Units of Beneficial Interest | New York Stock Exchange                              |

Securities registered pursuant to Section 12(g) of the Act:

**None**

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 in the Securities Act.  
Yes  No

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or Section 15(d) of the Exchange Act. Yes  No

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days: Yes  No

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of the registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. (See definition of accelerated filer and large accelerated filer in Rule 12b-2 of the Exchange Act).

Large accelerated filer  Accelerated filer  Non-accelerated filer

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes  No

As of June 30, 2005, 5,900,000 Units of Beneficial Interest in Eastern American Natural Gas Trust were issued, outstanding and held by non-affiliates of the registrant (the Outstanding Units ). Of the Outstanding Units, 19,900 Units of Beneficial Interest (the Withdrawn Units ) have been withdrawn from trading by voluntary action of Holders and may not be traded unless such Holders comply with certain requirements provided in the related Trust Agreement.

The aggregate market value of the Outstanding Units minus the Withdrawn Units at the closing sales price on June 30, 2005 of \$28.00 was approximately \$165 million.

Documents Incorporated By Reference: **None**

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**Explanatory Note**

This Amendment No. 1 on Form 10-K/A is being filed solely to correct typographical errors on the cover page of the registrant's Annual Report on Form 10-K for the year ended December 31, 2005 as filed with the SEC on March 16, 2006 (the Original Report ) relating to the number of Withdrawn Units and the resulting aggregate market value of the Outstanding Units minus the Withdrawn Units at the closing sales price on June 30, 2005. This Amendment No. 1 continues to speak as of the date of the Original Report and has not been updated to reflect any changes that may have occurred subsequent to the filing of the Original Report.

Part IV

Item 15. ***Exhibits, Financial Statement Schedules***

Exhibits The exhibits listed below are filed or furnished with this Amendment No. 1 on Form 10-K/A:

| <b>Exhibit Number</b> | <b>Description</b>                       |
|-----------------------|--|
| 31                    | Rule 13a-14(a) / 15d-14(a) Certification |
| 32                    | Section 1350 Certification               |

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**SIGNATURES**

**Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized on this 23rd day of March, 2006.**

EASTERN AMERICAN NATURAL GAS TRUST

By: JPMorgan Chase Bank, N.A., Trustee

By: /s/ Mike Ulrich

Name: Mike Ulrich

Title: Vice President

The Registrant, Eastern American Natural Gas Trust, has no principal executive officer, principal financial officer, controller or principal accounting officer, board of directors or persons performing similar functions. Accordingly, no additional signatures are available and none have been provided.

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Exhibit Index

| <b>Exhibit Number</b> | <b>Description</b>                       |
|-----------------------|--|
| 31                    | Rule 13a-14(a) / 15d-14(a) Certification |
| 32                    | Section 1350 Certification               |

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