

NeuroMetrix, Inc.  
Form S-8  
April 28, 2011

As filed with the Securities and Exchange Commission on April 28, 2011

REGISTRATION NO. 333 -

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

---

**FORM S-8**

**REGISTRATION STATEMENT**

**under the**

**SECURITIES ACT OF 1933**

---

**NEUROMETRIX, INC.**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation or Organization)

**04-3308180**  
(I.R.S. Employer  
Identification No.)

Edgar Filing: NeuroMetrix, Inc. - Form S-8

**62 Fourth Avenue**

**Waltham, Massachusetts 02451**

**(781) 890-9989**

(Address, Including Zip Code, of Principal Executive Offices)

**NEUROMETRIX, INC. 2010 EMPLOYEE STOCK PURCHASE PLAN**

(Full Title of the Plan)

**Shai N. Gozani, M.D., Ph.D.**

**President and Chief Executive Officer**

**NEUROMETRIX, INC.**

**62 Fourth Avenue**

**Waltham, Massachusetts 02451**

**(781) 890-9989**

(Name, Address and Telephone Number, Including

Area Code, of Agent For Service)

**Copies to:**

**Megan N. Gates, Esq.**

Mintz, Levin, Cohn, Ferris,

Glovsky and Popeo, P.C.

One Financial Center

Boston, MA 02111

Telephone: (617) 542-6000

Fax: (617) 542-2241



EXPLANATORY NOTE

This Registration Statement on Form S-8 is filed to register additional securities of the same class as other securities for which a separate Registration Statement filed on Form S-8 (SEC File No. 333-167180) of the Registrant is effective. The information contained in the Registrant's Registration Statement on Form S-8 (SEC File No. 333-167180) is hereby incorporated by reference pursuant to General Instruction E.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

Item 8. Exhibits.

- 5.1 Opinion of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. as to the legality of shares being registered.
  - 23.1 Consent of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. (included in opinion of counsel filed as Exhibit 5.1).
  - 23.2 Consent of PricewaterhouseCoopers LLP.
  - 24 Powers of Attorney (included in the signature page to this Registration Statement).
-

**SIGNATURES**

*The Registrant.* Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Waltham, Massachusetts on this 28th day of April, 2011.

NEUROMETRIX, INC.

By /s/ SHAI N. GOZANI, M.D., PH.D.  
Shai N. Gozani, M.D., Ph.D.  
President and Chief Executive Officer

Each person whose signature appears below constitutes and appoints Shai N. Gozani, M.D., Ph.D. and Thomas T. Higgins, and each of them singly, his true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution in each of them singly, for him and in his name, place and stead, and in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement on Form S-8 of NeuroMetrix, Inc., and to file the same, with all exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting to the attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite or necessary to be done in or about the premises, as full to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that the attorneys-in-fact and agents or any or each of them or their substitute may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons on April 28, 2011 in the capacities indicated below.

Name	Title
/s/ SHAI N. GOZANI, M.D., PH.D. Shai N. Gozani, M.D., Ph.D.	Chairman, President and Chief Executive Officer (Principal Executive Officer)
/s/ THOMAS T. HIGGINS Thomas T. Higgins	Senior Vice President, Chief Financial Officer and Treasurer (Principal Financial Officer and Principal Accounting Officer)
/s/ DAVID E. GOODMAN, M.D. David E. Goodman, M.D.	Director
/s/ ALLEN J. HINKLE, M.D. Allen J. Hinkle M.D.	Director
/s/ NANCY E. KATZ Nancy E. Katz	Director
/s/ CHARLES R. LAMANTIA	Director

Edgar Filing: NeuroMetrix, Inc. - Form S-8

Charles R. LaMantia

/s/ TIMOTHY R. SURGENOR  
Timothy R. Surgenor

Director

**NEUROMETRIX, INC.**

**INDEX TO EXHIBITS FILED WITH  
FORM S-8 REGISTRATION STATEMENT**

<b>Exhibit Number</b>	<b>Description</b>
5.1	Opinion of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. as to the legality of shares being registered.
23.1	Consent of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. (included in opinion of counsel filed as Exhibit 5.1).
23.2	Consent of PricewaterhouseCoopers LLP.
24	Powers of Attorney (included in the signature page to this Registration Statement).