

Sanofi
Form S-8
November 06, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

SANOFI

(Exact name of Registrant as specified in its charter)

Republic of France
(State or other jurisdiction of
incorporation or organization)

Not Applicable
(I.R.S. Employer
Identification Number)

54, rue La Boétie

75008 Paris

France

(Address of Registrant's principal executive offices)

ACTION 2013 SHAREHOLDING PLAN

(Full title of the plan)

Gregory Irace

Chief Executive Officer

Sanofi U.S. Services Inc.

55 Corporate Drive

Bridgewater, New Jersey 08807

+1 (908) 981-6800

(Name, address and telephone number of agent for service)

Copies to:

Sami Toutounji

Shearman & Sterling LLP

114, avenue des Champs-Élysées

75008 Paris, France

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer and small reporting company in Rule 12b-2 of the Exchange Act.

Large Accelerated Filer

Accelerated Filer

Non-Accelerated Filer
(Do not check if a smaller reporting company)

Smaller reporting company

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CALCULATION OF REGISTRATION FEE

| Title of Securities to Be Registered | Amount to Be Registered | Proposed Maximum Offering Price Per Share | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee |
|--|-------------------------|---|---|----------------------------|
| Ordinary Shares, nominal value 2.00 per share(1) | 1,500,000(2) | \$ 81.58 | \$ 122,370,000(3) | 15,761.26 |

(1) American Depositary Receipts evidencing American Depositary Shares issuable upon request after expiration of the five-year lock-up period on deposit of the Ordinary Shares, nominal value 2.00 per Share (**Ordinary Shares**), have been registered pursuant to a separate Registration Statement on Form F-6 (Registration No. 333-145177).

(2) This Registration Statement covers up to 1,500,000 Ordinary Shares that may be sold to eligible employees under the Action 2013 Shareholding Plan (the **Plan**). The amount being registered also includes an indeterminate number of shares of Ordinary Shares, which may be offered as a result of stock splits, stock dividends and anti-dilution provisions and other terms, in each case in accordance with Rule 416, under the Securities Act of 1933, as amended (the **Securities Act**).

(3) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h) under the Securities Act, based upon the international offering price of 59.25, converted to U.S. dollars, for offering in the United States, at the ECB reference rate of 1.00=\$1.3768 on October 29, 2013.

Part I

INFORMATION REQUIRED IN THE SECTION 10(a) PROSPECTUS

The information required by Item 1 and Item 2 of Part I of Form S-8 is omitted from this filing in accordance with Rule 428 under the Securities Act and the introductory note to Part I of Form S-8. The documents containing the information specified in Part I will be delivered to the participants in the plan covered by this Registration Statement as required by Rule 428(b)(1).

Part II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

This Registration Statement on Form S-8 hereby incorporates by reference the contents of the following reports of the Registrant filed with, or furnished to, the Securities and Exchange Commission (the Commission) pursuant to the Securities Exchange Act of 1934, as amended (the Exchange Act). All documents subsequently filed by the Registrant pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Exchange Act prior to the filing of a post-effective amendment indicating that all securities offered have been sold or that deregisters all securities then remaining unsold shall be deemed to be incorporated by reference in this Registration Statement and to be part hereof from the date of filing of such document incorporated by reference. Statements contained in the foregoing documents incorporated by reference shall be deemed to be modified or superseded hereby to the extent that statements contained in the Prospectus, or in any subsequently filed documents that are amendments hereto or that are incorporated herein by reference, shall modify or replace such statements:

(a) The Annual Report on Form 20-F of the Registrant for the year ended December 31, 2012 (the Form 20-F) (Commission file No. 001-31368);

(b) The Reports on Form 6-K furnished by the Registrant to the Commission pursuant to Section 13(a) or 15(d) of the Exchange Act on the following dates: January 4, 2013, January 29, 2013, February 5, 2013, February 7, 2013, February 8, 2013, March 1, 2013, March 11, 2013, March 12, 2013, March 25, 2013, April 5, 2013, April 10, 2013, May 2, 2013, May 3, 2013, June 4, 2013, July 10, 2013, August 1, 2013, August 2, 2013, August 30, 2013, September 12, 2013, September 17, 2013, October 11, 2013 and October 30, 2013 (Commission file No. 001-31368); and

(c) The description of the Registrant's ordinary shares, nominal value \$2 per share, set forth under the captions A. Share Capital and B. Memorandum and Articles of Association in Item 10 and the description of the Registrant's American depository shares set forth under the caption D. American Depository Shares in Item 12 of the Registrant's Annual Report on Form 20-F (Commission file No. 001-31368), filed with the Commission on March 7, 2013.

Item 4. Description of Securities.

Not applicable.

Item 5. Interests of Named Experts and Counsel.

Not applicable.

Item 6. Indemnification of Directors and Officers.

The French Commercial Code prohibits provisions of status that limit the liability of directors. However, if a director is sued by a third party and ultimately prevails in the litigation on all counts, but is nevertheless required to bear attorneys' fees and costs, the company may reimburse those fees and costs pursuant to an indemnification arrangement with the director.

Under French law a company may purchase directors and officers insurance for all or part of the members of its management. A French corporation is responsible to third parties for the consequences of the decisions of its board of directors. However, if those decisions qualify as mismanagement, the relevant member of the board of directors may have to fully or partly indemnify the company. Sanofi has purchased insurance for all of its directors.

Item 7. Exemption from Registration Claimed.

Not applicable.

Item 8. Exhibits.

See Exhibit Index.

Item 9. Undertakings.

(a) We undertake:

(1) to file, during any period in which offers or sales are being made of securities registered hereby, a post-effective amendment to this Registration Statement to include any material information with respect to the plan of distribution not previously disclosed in this Registration Statement or any material change to such information in this Registration Statement;

(2) that, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial *bona fide* offering thereof; and

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(3) to remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) We further undertake that, for purposes of determining any liability under the Securities Act, each filing of our annual report pursuant to Section 13(a) or 15(d) of the Exchange Act that is incorporated by reference in the Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial *bona fide* offering thereof.

(c) Insofar as indemnification for liabilities arising under the Securities Act may be permitted to our directors, officers and controlling persons pursuant to the foregoing provisions, or otherwise, we have been advised that, in the opinion of the Commission, such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than for our payment of expenses incurred or paid by one of our directors, officers or controlling persons in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, then, unless in the opinion of our counsel the matter has been settled by controlling precedent, we will submit to a court of appropriate jurisdiction the question whether such indemnification by us is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Act, Sanofi certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Paris, France on November 6, 2013.

SANOFI

By: /s/ Christopher Viehbacher
Name: Christopher Viehbacher
Title: Chief Executive Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Christopher Viehbacher, Jérôme Contamine and Karen Linehan, and each of them severally, his true and lawful attorney or attorneys, with power of substitution and resubstitution to sign in his name, place and stead in any and all such capacities, the registration statement on Form S-8 (the **Registration Statement**) to be filed by Sanofi (the **Registrant**) with the United States Securities and Exchange Commission (the **Commission**) in connection with the Action 2013 Shareholding Plan, and any and all amendments thereto (including post-effective amendments) and any documents in connection therewith, and any registration statement filed by the Registrant pursuant to Rule 462(b) under the Securities Act of 1933, as amended, which relates to the Registration Statement, and to file any of the same with the Commission. Each of said attorneys shall have power to act with or without the others, and shall have full power and authority to do and perform, in the name and on behalf of each such officer and director of the Registrant who shall have executed this Power of Attorney, every act whatsoever which such attorneys, or any one of them, may deem necessary or desirable to be done in connection therewith as fully and to all intents and purposes as such officer or director of the Registrant might or could do in person.

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed below by the following persons in the indicated capacities on October 29, 2013.

| Signatures | Title | Date |
|--|--|------------------|
| /s/ Christopher Viehbacher Christopher Viehbacher | Chief Executive Officer and Director (Principal Executive Officer) | October 29, 2013 |
| /s/ Jérôme Contamine Jérôme Contamine | Executive Vice President, Chief Financial Officer (Principal Financial Officer) | October 29, 2013 |

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/s/ Laurent Gilhodes
Laurent Gilhodes

Vice President, Corporate Accounting
(Principal Accounting Officer)

October 29, 2013

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| | | |
|--|------------------------------------|------------------|
| /s/ Serge Weinberg Serge Weinberg | Chairman of the Board of Directors | October 29, 2013 |
| /s/ Laurent Attal Laurent Attal | Director | October 29, 2013 |
| /s/ Uwe Bicker Uwe Bicker | Director | October 29, 2013 |
| /s/ Robert Castaigne Robert Castaigne | Director | October 29, 2013 |
| /s/ Thierry Desmarest Thierry Desmarest | Director | October 29, 2013 |
| /s/ Lord Douro Lord Douro | Director | October 29, 2013 |
| /s/ Jean-René Fourtou Jean-René Fourtou | Director | October 29, 2013 |
| /s/ Claudie Haigneré Claudie Haigneré | Director | October 29, 2013 |
| /s/ Igor Landau Igor Landau | Director | October 29, 2013 |
| Fabienne Lecorvaisier | Director | |
| /s/ Suet-Fern Lee Suet-Fern Lee | Director | October 29, 2013 |
| /s/ Christian Mulliez Christian Mulliez | Director | October 29, 2013 |
| Carole Piwnica | Director | |
| /s/ Klaus Pohle Klaus Pohle | Director | October 29, 2013 |

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/s/ Gérard Van Kemmel
Gérard Van Kemmel

Director

October 29, 2013

/s/ Gregory Irace
Gregory Irace

Authorized Representative in the United States

October 29, 2013

EXHIBIT INDEX

| Exhibit No. | Description of Document |
|--------------------|--|
| 4.1* | Bylaws (<i>statuts</i>) of Sanofi, dated July 31, 2013. |
| 4.2 | Deposit Agreement (including the form of depositary receipt) between the Registrant and JPMorgan Chase Bank, N.A., as depositary (incorporated herein by reference to Exhibit A to the Registration Statement on Form F-6 (Registration No. 333-145177) relating to American Depositary Shares, filed with the Commission on August 7, 2007 and made effective on October 12, 2007, as amended by Post-Effective Amendment No. 1 thereto filed with the Commission on April 29, 2011). |
| 4.3 | Rules of the Sanofi-Aventis Group Savings Plan, of which the Action 2013 Shareholding Plan forms a part (incorporated by reference to Exhibit 4.3 to the Registration Statement on Form S-8 (Registration No. 333-129554) filed with the Commission on November 8, 2005). |
| 5.1* | Opinion of John Felitti regarding the validity of the Registrant's ordinary shares being registered. |
| 23.1* | Consent of PricewaterhouseCoopers Audit. |
| 23.2* | Consent of Ernst & Young et Autres |
| 23.3* | Consent of John Felitti (included in Exhibit 5 above). |
| 24* | Power of Attorney (included on the signature page). |

* Filed herewith.