

Vale S.A.
Form 6-K
April 05, 2016
[Table of Contents](#)

United States
Securities and Exchange Commission

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16

of the

Securities Exchange Act of 1934

For the month of

April 2016

Vale S.A.

**Avenida Graça Aranha, No. 26
20030-900 Rio de Janeiro, RJ, Brazil**

(Address of principal executive office)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Edgar Filing: Vale S.A. - Form 6-K

(Check One) Form 20-F Form 40-F

(Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1))

(Check One) Yes No

(Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7))

(Check One) Yes No

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

(Check One) Yes No

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b). 82- .)

Table of Contents

Table of Contents:

Press Release
Signature Page

3
4

Table of Contents

Vale to sell minority stake interest in CSA

Rio de Janeiro, April 4, 2016 – Vale S.A. (Vale) informs the sale of its total stake of 26.87% in Companhia Siderurgica do Atlântico (CSA) to Thyssenkrupp as part of its initiatives to streamline its asset portfolio.

Vale's shares are being sold for a symbolic price, however, there is an earn-out clause valid for a certain period of time, which entitles Vale to a potential future income in the event of a sale of a controlling stake in CSA to a third party. Upon completion of the transaction Vale will have no further responsibility for CSA's outstanding debt.

In addition, existing shareholder agreements and other operating contracts between Vale and CSA will be extinguished, except for the existing iron ore sales and purchase contract between both parties. Vale's minority and other participating rights of Vale at CSA will cease to apply upon completion of the transaction. This transaction will not materially impact Vale's financial statements.

The completion of this transaction is subject to fulfillment of conditions precedent and approvals, including the approval by the *Conselho Administrativo de Defesa Econômica (CADE)*.

This transaction reinforces Vale's strategy to sell non-core assets and its commitment to preserve financial strength.

For further information, please contact:

+55-21-3485-3900

Rogério Nogueira: rogerio.nogueira@vale.com

Andre Figueiredo: andre.figueiredo@vale.com

Edgar Filing: Vale S.A. - Form 6-K

Carla Albano Miller: carla.albano@vale.com

Fernando Mascarenhas: fernando.mascarenhas@vale.com

Andrea Gutman: andrea.gutman@vale.com

Bruno Siqueira: bruno.siqueira@vale.com

Claudia Rodrigues: claudia.rodrigues@vale.com

Mariano Szachtman: mariano.szachtman@vale.com

Renata Capanema: renata.capanema@vale.com

This press release may include statements that present Vale's expectations about future events or results. All statements, when based upon expectations about the future and not on historical facts, involve various risks and uncertainties. Vale cannot guarantee that such statements will prove correct. These risks and uncertainties include factors related to the following: (a) the countries where we operate, especially Brazil and Canada; (b) the global economy; (c) the capital markets; (d) the mining and metals prices and their dependence on global industrial production, which is cyclical by nature; and (e) global competition in the markets in which Vale operates. To obtain further information on factors that may lead to results different from those forecast by Vale, please consult the reports Vale files with the U.S. Securities and Exchange Commission (SEC), the Brazilian Comissão de Valores Mobiliários (CVM), the French Autorité des Marchés Financiers (AMF), and The Stock Exchange of Hong Kong Limited, and in particular the factors discussed under "Forward-Looking Statements" and "Risk Factors" in Vale's annual report on Form 20-F.

Table of Contents

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 4, 2016

By:

Vale S.A.
(Registrant)

/s/ Rogerio Nogueira
Director of Investor Relations