

LACLEDE GROUP INC  
Form POS AM  
November 26, 2008

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON NOVEMBER 26, 2008

Registration No. 333-86722

---

---

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Post-Effective Amendment to  
  
FORM S-3  
REGISTRATION STATEMENT  
Under  
THE SECURITIES ACT OF 1933

THE LACLEDE GROUP, INC.  
(Exact name of registrant as specified in its charter)

Missouri  
(State or other jurisdiction of  
incorporation or organization)

74-2976504  
(I.R.S. Employer  
Identification No.)

MARK C. DARRELL OR MARY C. KULLMAN

720 Olive Street  
St. Louis, MO 63101  
314-342-0500

(Names, address, including zip code, and telephone number, including area code, of agents for service  
and address, including zip code, and telephone number of registrant's principal executive offices)

Approximate date of commencement of proposed sale to the public: From time to time after this Registration  
Statement becomes effective.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment  
plans, please check the following box. "

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to  
Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest  
reinvestment plans, check the following box. "

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act,

Edgar Filing: LACLEDE GROUP INC - Form POS AM

please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. S

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. "

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer  Accelerated filer  Non-accelerated filer  Smaller reporting company

---

---

---

Deregistration of Securities

The Laclede Group, Inc. (the Company ) files this post-effective amendment to the registration on Form S-3 (File No. 333-86722) to deregister securities that were registered under such registration statement but were not sold thereunder. The registration statement registered \$500,000,000 of debt and equity securities. All remaining unsold securities are hereby deregistered.

---

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunder duly authorized, in the City of St. Louis, State of Missouri on November 26, 2008.

THE LACLEDE GROUP, INC.

By: /s/ Douglas H. Yaeger  
 Douglas H. Yaeger  
 Chairman of the Board, President and  
 Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed by the following persons in the capacities indicated below on November 26, 2008.

Signature	Title	Date
<p>/s/ Douglas H. Yaeger                      Douglas H. Yaeger</p>	<p>Chairman of the Board,                      President and Chief Executive                      Officer                      (Principal Executive Officer)</p>	<p>November 26, 2008</p>
<p>/s/ Mark D. Waltermire                      Mark D. Waltermire</p>	<p>Chief Financial Officer                      (Principal Financial &amp;                      Accounting Officer)</p>	<p>November 26, 2008</p>
<p>* _____                      Arnold W. Donald</p>	<p>Director</p>	<p>November 26, 2008</p>
<p>* _____                      Edward L. Glotzbach</p>	<p>Director</p>	<p>November 26, 2008</p>
<p>* _____                      Anthony V. Leness</p>	<p>Director</p>	<p>November 26, 2008</p>

Edgar Filing: LACLEDE GROUP INC - Form POS AM

* _____ W. Stephen Maritz	Director	November 26, 2008
* _____ William E. Nasser	Director	November 26, 2008
* _____ Brenda D. Newberry	Director	November 26, 2008
* _____ John P. Stupp, Jr.	Director	November 26, 2008
* _____ Mary Ann Van Lokeren	Director	November 26, 2008

\*By: /s/ M. C.Kullman

M. C. Kullman

As Attorney-in-Fact for each of the persons indicated

Exhibit Index

Exhibit No. Description of Exhibit

24.1 Power of Attorney, filed as Exhibit 24.1 to Registration Statement on Form S-3, No. 333-155714, incorporated herein by reference (SEC File No. 1-16681)