

Incorporation or Organization) Identification No.)

850 Shades Creek Parkway, Birmingham, Alabama 35209
(Address of Principal Executive Offices) (Zip Code)

(205) 949-0302

(Registrant's Telephone Number, Including Area Code)

Title of each class	Name of exchange on which registered
Common stock, par value \$.001 per share	The NASDAQ Stock Market LLC

Securities registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13 or Section 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.
Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definition of "large accelerated filer", "accelerated filer", and "smaller reporting company" in Rule 12b-2 of the Exchange Act (Check one):

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company

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Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act). Yes No

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practical date.

Class	Outstanding as of November 1, 2015
Common stock, \$.001 par value	25,903,698

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EX-31.02 SECTION 302 CERTIFICATION OF THE CFO

EX-32.01 SECTION 906 CERTIFICATION OF THE CEO

EX-32.02 SECTION 906 CERTIFICATION OF THE CFO

PART 1. FINANCIAL INFORMATION**ITEM 1. CONSOLIDATED FINANCIAL STATEMENTS**

SERVISFIRST BANCSHARES, INC.

CONSOLIDATED BALANCE SHEETS

(In thousands, except share and per share amounts)

	September 30, 2015 (Unaudited)	December 31, 2014 (1)
ASSETS		
Cash and due from banks	\$ 50,481	\$ 48,519
Interest-bearing balances due from depository institutions	165,982	248,054
Federal funds sold	26,229	891
Cash and cash equivalents	242,692	297,464
Available for sale debt securities, at fair value	306,666	298,310
Held to maturity debt securities (fair value of \$28,511 and \$29,974 at September 30, 2015 and December 31, 2014, respectively)	27,969	29,355
Restricted equity securities	4,954	3,921
Mortgage loans held for sale	5,387	5,984
Loans	4,044,242	3,359,858
Less allowance for loan losses	(42,574) (35,629
Loans, net	4,001,668	3,324,229
Premises and equipment, net	18,989	7,815
Accrued interest and dividends receivable	12,566	11,214
Deferred tax assets	19,872	15,716
Other real estate owned and repossessed assets	6,068	6,840
Bank owned life insurance contracts	90,964	86,288
Goodwill and other identifiable intangible assets	17,756	-
Other assets	17,050	11,543
Total assets	\$ 4,772,601	\$ 4,098,679
LIABILITIES AND STOCKHOLDERS' EQUITY		
Liabilities:		
Deposits:		
Noninterest-bearing	\$ 1,029,354	\$ 810,460
Interest-bearing	3,015,280	2,587,700
Total deposits	4,044,634	3,398,160
Federal funds purchased	228,415	264,315
Other borrowings	55,728	19,973
Accrued interest payable	2,947	1,940

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Other liabilities	9,683	7,078
Total liabilities	4,341,407	3,691,466
Stockholders' equity:		
Preferred stock, Series A Senior Non-Cumulative Perpetual, par value \$.001 (liquidation preference \$1,000), net of discount; 40,000 shares authorized, no shares issued and outstanding at September 30, 2015 and 40,000 shares issued and outstanding at December 31, 2014	-	39,958
Preferred stock, par value \$.001 per share; 1,000,000 authorized and 960,000 currently undesignated	-	-
Common stock, par value \$.001 per share; 50,000,000 shares authorized; 25,903,698 shares issued and outstanding at September 30, 2015 and 24,801,518 shares issued and outstanding at December 31, 2014	26	25
Additional paid-in capital	210,331	185,397
Retained earnings	215,982	177,091
Accumulated other comprehensive income	4,478	4,490
Total stockholders' equity attributable to ServisFirst Bancshares, Inc.	430,817	406,961
Noncontrolling interest	377	252
Total stockholders' equity	431,194	407,213
Total liabilities and stockholders' equity	\$ 4,772,601	4,098,679

(1) Derived from audited financial statements.

See Notes to Consolidated Financial Statements

SERVISFIRST BANCSHARES, INC.

CONSOLIDATED STATEMENTS OF INCOME

(In thousands, except share and per share amounts)

(Unaudited)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2015	2014	2015	2014
Interest income:				
Interest and fees on loans	\$ 44,401	\$ 34,662	\$ 125,152	\$ 100,164
Taxable securities	1,041	1,131	3,273	3,354
Nontaxable securities	890	877	2,624	2,618
Federal funds sold	32	38	81	118
Other interest and dividends	168	149	394	308
Total interest income	46,532	36,857	131,524	106,562
Interest expense:				
Deposits	3,818	3,123	10,600	9,164
Borrowed funds	852	415	1,814	1,252
Total interest expense	4,670	3,538	12,414	10,416
Net interest income	41,862	33,319	119,110	96,146
Provision for loan losses	3,072	2,748	9,539	7,500
Net interest income after provision for loan losses	38,790	30,571	109,571	88,646
Noninterest income:				
Service charges on deposit accounts	1,279	1,172	3,762	3,097
Mortgage banking	873	582	2,062	1,540
Securities gains	-	3	29	3
Increase in cash surrender value life insurance	683	549	1,991	1,631
Other operating income	987	700	2,560	1,848
Total noninterest income	3,822	3,006	10,404	8,119
Noninterest expenses:				
Salaries and employee benefits	10,595	7,890	30,029	24,685
Equipment and occupancy expense	1,575	1,437	4,870	4,212
Professional services	668	829	1,901	1,877
FDIC and other regulatory assessments	681	533	1,927	1,578
OREO expense	400	220	903	1,005
Merger expense	-	-	2,100	-
Other operating expenses	4,413	4,406	13,566	11,098
Total noninterest expenses	18,332	15,315	55,296	44,455
Income before income taxes	24,280	18,262	64,679	52,310
Provision for income taxes	8,014	4,260	20,889	14,965
Net income	16,266	14,002	43,790	37,345
Preferred stock dividends	33	100	256	316

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Net income available to common stockholders	\$ 16,233	\$ 13,902	\$43,534	\$37,029
Basic earnings per common share	\$ 0.63	\$ 0.56	\$1.70	\$1.57
Diluted earnings per common share	\$ 0.61	\$ 0.54	\$1.65	\$1.51

See Notes to Consolidated Financial Statements

SERVISFIRST BANCSHARES, INC.

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(In thousands)

(Unaudited)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2015	2014	2015	2014
Net income	\$ 16,266	\$ 14,002	\$ 43,790	\$ 37,345
Other comprehensive income (loss), net of tax:				
Unrealized holding gains (losses) arising during period from securities available for sale, net of tax of \$393 and \$3 for the three and nine months ended September 30, 2015, respectively, and \$331 and \$424 for the three and nine months ended September 30, 2014, respectively	729	(614)	7	801
Reclassification adjustment for net gains on sale of securities in net income, net of tax of \$10 for the nine months ended September 30, 2015, and \$1 for the three and nine months ended September 30, 2014,	-	(2)	(19)	(2)
Other comprehensive income (loss), net of tax	729	(616)	(12)	799
Comprehensive income	\$ 16,995	\$ 13,386	\$ 43,778	\$ 38,144

See Notes to Consolidated Financial Statements

SERVISFIRST BANCSHARES, INC.

CONSOLIDATED STATEMENT OF STOCKHOLDERS' EQUITY

NINE MONTHS ENDED SEPTEMBER 30, 2015 AND 2014

(In thousands, except share amounts)

(Unaudited)

	Preferred Stock	Common Stock	Additional Paid-in Capital	Retained Earnings	Accumulated Other Comprehensive Income	Noncontrolling Interest	Total Stockholders' Equity
Balance, December 31, 2014	\$39,958	\$ 25	\$185,397	\$177,091	\$ 4,490	\$ 252	\$ 407,213
Common dividends paid, \$0.12 per share	-	-	-	(3,089)	-	-	(3,089)
Common dividends declared, \$0.06 per share	-	-	-	(1,554)	-	-	(1,554)
Preferred dividends paid	-	-	-	(256)	-	-	(256)
Issue 636,592 shares of common stock as consideration for Metro Bancshares, Inc. acquisition	-	1	19,355	-	-	-	19,356
Capitalized costs to issue shelf registration	-	-	(73)	-	-	-	(73)
Issue 469,000 shares of common stock upon exercise of stock options	-	-	3,322	-	-	-	3,322
Excess tax benefit on exercise and vesting of stock options	-	-	1,515	-	-	-	1,515
Issue 125 shares of REIT preferred stock	-	-	-	-	-	125	125
Redeem 40,000 shares of Series A Senior Non-Cumulative Perpetual preferred stock	(39,958)	-	(42)	-	-	-	(40,000)
Stock-based compensation expense	-	-	857	-	-	-	857
Other comprehensive income, net of tax	-	-	-	-	(12)	-	(12)
Net income	-	-	-	43,790	-	-	43,790
Balance, September 30, 2015	\$-	\$ 26	\$210,331	\$215,982	\$ 4,478	-	\$431,117