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DEVRY INC  
Form 8-K  
April 21, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 20, 2004  
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DEVRY INC.

-----  
(Exact name of registrant as specified in its charter)

DELAWARE

1-13988

36-3150143

-----  
(State or other jurisdiction  
of incorporation

(Commission  
File Number)

(IRS Employer  
Identification No.)

ONE TOWER LANE, OAKBROOK TERRACE, IL

60181

-----  
(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

(630) 571-7700  
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Total number of pages: 10

1

DEVRY INC.  
FORM 8-K INDEX

Page No.

Edgar Filing: DEVRY INC - Form 8-K

Item 9 - Regulation FD Disclosure	3
Signatures	3
Press Release dated April 20, 2004.	4 -10

2

Item 9 -Regulation FD Disclosure  
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On April 20, 2004, DeVry Inc. issued a press release announcing the Company's fiscal 2004 third quarter operating results and 2004 spring term enrollment figures. The full text of that press release is on pages 4 - 10 of this Form 8-K.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DEVRY INC.  
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(REGISTRANT)

Date: April 20, 2004

/s/Ronald L. Taylor  
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Ronald L. Taylor  
President and  
Co-Chief Executive Officer

Date: April 20, 2004

/s/Norman M. Levine  
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Norman M. Levine  
Senior Vice President and  
Chief Financial Officer

3