Edgar Filing: INTERLINK ELECTRONICS INC - Form DEFA14A

INTERLINK ELECTRONICS INC Form DEFA14A October 10, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

SCHEDULE 14A (RULE 14A-101)

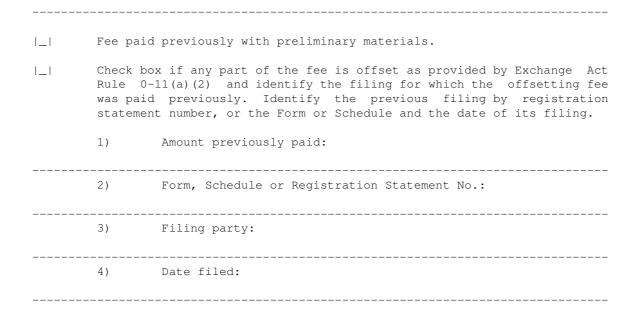
INFORMATION REQUIRED IN PROXY STATEMENT

SCHEDULE 14A INFORMATION
PROXY STATEMENT PURSUANT TO SECTION 14(A) OF THE
SECURITIES EXCHANGE ACT OF 1934

Filed by the Registrant |X| Filed by a party other than the Registrant $|_|$

Check th	ne appropi	riate box:
_ _ _ X _	CONFIDEN 14A-6(E) Definiti	nary Proxy Statement NTIAL, FOR THE USE OF THE COMMISSION ONLY (AS PERMITTED BY RULE ((2)) ive Proxy Statement ive Additional Materials ing Material under ss.240.14a-12
		INTERLINK ELECTRONICS, INC.
		(NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)
(NAN	ME OF PERS	SON(S) FILING PROXY STATEMENT, IF OTHER THAN THE REGISTRANT)
Payment	of Filing	g Fee (Check the appropriate box):
X	No fee 1	required.
1_1	Fee cor 0-11.	mputed on table below per Exchange Act Rules 14a-6(i)(1) and
	(1)	Title of each class of securities to which transaction applies:
	(2)	Aggregate number of securities to which transaction applies:
	(3)	Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
	(4)	Proposed maximum aggregate value of transaction:
	(5)	Total fee paid:

Edgar Filing: INTERLINK ELECTRONICS INC - Form DEFA14A



On October 6, 2006, Interlink Electronics, Inc. (the "Company") issued a press release announcing that it had reached agreement (the "Agreement") with Steven R. Becker, BC Advisors, LLC, SRB Management, L.P., SRB Greenway Capital, L.P., SRB Greenway Capital (Q.P.), L.P., SRB Greenway Offshore Operating Fund, L.P., Tom Thimot and Lawrence S. Barker (collectively, the "Becker Group") with respect to the composition of the Company's Board of Directors. Pursuant to the Agreement, the Becker Group has terminated its solicitation of proxies in opposition to the Company's nominees and the Company has agreed that, effective immediately following the election of its nominees at its Annual Meeting scheduled for October 18, 2006, Lawrence S. Barker and Tom Thimot will serve as additional directors. Messrs. Barker and Thimot were the Becker Group's nominees in the group's proxy solicitation.

Upon consummation of the Agreement, the Company's Board of Directors will consist of the six existing directors plus Messrs. Barker and Thimot.

A copy of the Agreement is attached as Exhibit 10.1 and is incorporated by reference herein. A copy of the press release is attached as Exhibit 99.1 and is incorporated by reference herein.

EXHIBITS

- 10.1 Agreement, dated October 4, 2006, by and between Interlink Electronics, Inc., Steven R. Becker, BC Advisors, LLC, SRB Management, L.P., SRB Greenway Capital, L.P., SRB Greenway Capital (Q.P.), L.P., SRB Greenway Offshore Operating Fund, L.P., Tom Thimot and Lawrence S. Barker.
- 99.1 Press Release, dated October 6, 2006.