EDENFIELD J MICHAEL

Form 4 July 13, 2009

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box

if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Last)

(City)

(Print or Type Responses)

1. Name and Address of Reporting Person *

EDENFIELD J MICHAEL

2. Issuer Name and Ticker or Trading Symbol

AMERICAN SOFTWARE INC [AMSWA]

(First) (Middle) 3. Date of Earliest Transaction

> (Month/Day/Year) 07/09/2009

470 EAST PACES FERRY ROAD

(Street) 4. If Amendment, Date Original

Filed(Month/Day/Year)

ATLANTA, GA 30305

(State)

5. Relationship of Reporting Person(s) to

Issuer

(Check all applicable)

OMB APPROVAL

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

Director 10% Owner X_ Officer (give title Other (specify

below) Executive VP

6. Individual or Joint/Group Filing(Check

Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting

Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of 2. Transaction Date 2A. Deemed Security (Month/Day/Year) (Instr. 3)

Execution Date, if

(Month/Day/Year)

(Zip)

3. 4. Securities TransactionAcquired (A) or Code (Instr. 8)

Disposed of (D) (Instr. 3, 4 and 5)

5. Amount of Securities Beneficially Owned Following

Reported

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial (T)

Ownership (Instr. 4) (Instr. 4)

(A) Transaction(s) (Instr. 3 and 4) Code V Amount (D) Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

Conversion or Exercise

3. Transaction Date 3A. Deemed

(Month/Day/Year) Execution Date, if any

4. 5. Number of **Transaction**Derivative Code Securities

6. Date Exercisable and **Expiration Date** (Month/Day/Year)

7. Title and Amount of **Underlying Securities** (Instr. 3 and 4)

Edgar Filing: EDENFIELD J MICHAEL - Form 4

(Instr. 3) Price of (Month/Day/Year) (Instr. 8) Acquired (A) Derivative or Disposed of Security (D) (Instr. 3, 4, and 5) Code V (A) (D) Date **Expiration** Title Amount Exercisable Date or Number of Shares **Options** to Class A Acquire \$ 6.03 $A^{(1)}$ 07/17/2007 07/17/2012 Common 54.313 07/09/2009 54.313 Class A Stock Common Stock

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

Executive

EDENFIELD J MICHAEL
470 EAST PACES FERRY ROAD
ATLANTA, GA 30305

Signatures

(1)

J. Michael 07/13/2009 Edenfield

**Signature of Date
Reporting Person

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On July 9, 2009, Logility, Inc. ("Logility") was merged with and into a wholly-owned subsidiary of the Issuer. The Issuer previously completed a tender offer, which expired on June 29, 2009, for all the outstanding common stock of Logility not currently owned by the Issuer. After completion of the tender offer, the Issuer owned approximately 96.7% of the outstanding common stock of Logility. Under the Plan of Merger, all outstanding options to purchase Logility's common stock were modified to grant the option holder the right to purchase shares of Class A Common Stock of the Issuer in lieu of common stock of Logility.

Pursuant to the Plan of Merger, the stock options were modified to grant the holder the right to purchase shares of Class A

Common Stock of the Issuer in lieu of the right to purchase 40,000 shares of common stock of Logility at an exercise price of \$8.18 per share. The stock option retained identical vesting and expiration terms.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2