

Graystone Co
Form 8-K
June 21, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 17, 2013

THE GRAYSTONE COMPANY, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation)

000-54254
(Commission File No.)

27-3051592
(IRS Employer Identification No.)

2620 Regatta Drive, Ste 102
Las Vegas, NV 89128
(Address of principal executive offices, including ZIP code)

(888) 552-3750
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))
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Item 3.02

Unregistered Sales of Equity Securities

On June 19, 2013, the Company issued 187,500,000 shares to our CFO in exchange for \$45,000 owed to the officer. The shares will be restricted for 24 months from the date of issuance.

On June 19, 2013, the Company issued 187,500,000 shares to our CEO in exchange for \$45,000 owed to the officer. The shares will be restricted for 24 months from the date of issuance.

On June 19, 2013, the Company issued 35,471,698 shares of its Class A Common stock at an applicable conversion price of \$0.00061 to Asher Enterprises. Asher Enterprises converted \$17,500 of its note convertible in the amount of \$32,500 from its note dated December 3, 2012. There is \$0 remaining on the note.

On June 17, 2013, the Company issued 29,500,000 shares of its Class A Common stock at an applicable conversion price of \$0.0005. SC Capital converted \$14,750 of its note convertible in the amount of \$26,000 from its note dated October 26, 2012. There is \$0 remaining on the note.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

The Graystone Company,
Inc.

Dated: June 21,
2013

By: /s/ Joseph Mezey
Name: Joseph Mezey
Title: CFO