

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 6-K

January 29, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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Form 6-K

Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of January, 2004

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MITSUBISHI TOKYO FINANCIAL GROUP, INC.  
(Translation of registrant's name into English)

4-1, Marunouchi 2-chome, Chiyoda-ku  
Tokyo 100-6326, Japan  
(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F  Form 40-F

[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities  
Exchange Act of 1934.]

Yes  No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the  
registrant has duly caused this report to be signed on its behalf by the  
undersigned, thereunto duly authorized.

Date: January 29, 2004

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /s/ Atsushi Inamura

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Name: Atsushi Inamura  
Title: Chief Manager, General Affairs  
Corporate Administration Division

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Mitsubishi Tokyo Financial Group, Inc.  
Tokyo Stock Exchange Code; 8306

Revision of projection of dividends for the fiscal year ending March 31, 2004

Tokyo, January 29, 2004 --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) today announced that it revised its projection of dividends of common stock for the fiscal year ending March 31, 2004 reflecting the prospects of an improvement in results of operations for the fiscal year ending March 31, 2004. The projections of dividends of Class 1 and 2 preferred stocks for the fiscal year ending March 31, 2004 remain unchanged.

Dividends per share for the fiscal year ending March 31, 2004

		For the six months ended September 30, 2003 (Actual)	For the six months ending March 31, 2004 (Projections)	For endi 2004 (
As previously announced *	Common stock	-	(Yen) 4,000	
	Class 1 preferred stock	(Yen) 41,250	(Yen) 41,250	
	Class 2 preferred stock	(Yen) 8,100	(Yen) 8,100	
As revised	Common stock	-	(Yen) 6,000	
	Class 1 preferred stock	(Yen) 41,250	(Yen) 41,250	
	Class 2 preferred stock	(Yen) 8,100	(Yen) 8,100	

\*Announced on November 25, 2003.

\* \* \*

Inquiries: Mr. Kohei Tsushima  
General Manager  
Corporate Communications Office  
Tel. 81-3-3240-8149

This information contains forward-looking statements and other forward-looking information relating to MTFG (the "forward-looking statements"). The forward-looking statements are not historical facts and include, reflect or are otherwise based upon, among other things, MTFG's current estimations, projections, views, policies, business strategies, targets, expectations, assumptions and evaluation with respect to general economic conditions, the results of operations, the financial condition, MTFG's management in general and other future events. Accordingly, they are inherently susceptible to uncertainties, risks and changes in circumstances and are not guarantees of future performance.

Some forward-looking statements represent targets that MTFG's management will strive to achieve through the successful implementation of MTFG's business strategies. MTFG may not be successful in implementing its business strategy, and actual results may differ materially, for a wide range of possible reasons. In light of the many risks, uncertainties and possible changes, you are advised not to put undue reliance on the forward-looking statements. MTFG is under no obligation - and expressly disclaims any obligation - to update or alter the forward-looking statements, except as may be required by any applicable laws and regulations or stock exchange rules.

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For detailed information relating to uncertainties, risks and changes regarding the forward-looking statements, please see MTFG's latest annual report and other disclosure documents.