

MCF CORP  
Form 8-K  
August 16, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(D) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): August 10, 2004**

**MCF CORPORATION**

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction

**001-15831**  
(Commission File Number)

**11-2936371**  
(IRS Employer

of Incorporation)

Identification No.)

**601 Montgomery Street, 18<sup>th</sup> Floor,**

**San Francisco, California**  
(Address of Principal Executive Offices)

**94111-2622**  
(Zip Code)

**Registrant's telephone number, including area code (415) 248-5600**

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**(Former Name or Former Address, if Changed Since Last Report)**

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**Item 5. Other Events**

On August 10, 2004, MCF Corporation entered into a strategic alliance with London Merchant Securities plc, or LMS. In conjunction with this alliance, LMS has made a private investment of \$6.0 million in MCF Corporation. The Company issued 4,615,385 shares of common stock to LMS at \$1.30 per share. LMS will also receive warrants to purchase an additional 1,384,616 shares of common stock at a price of \$1.48 per share.

The Company is contractually obligated to file a registration statement covering the shares issued to LMS, and the shares issuable upon exercise of the warrants issued to LMS, within 30 days of August 10, 2004, and to use commercially reasonable efforts to ensure that such registration statement is effective within 135 days of August 10, 2004.

**Item 7. Exhibits**

99.1 Press Release announcing LMS strategic alliance and investment.

