

RIO TINTO PLC
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The following are slides comprising an investor presentation that was first given by Marius Kloppers, Chief Executive Officer, BHP Billiton on December 12, 2007, and was subsequently amended to add slide 40 that displays an appendix listing total capital expenditures on completed projects and to include an additional footnote (b) on slide 9. The amended version of this investor presentation has been posted to www.bhpbilliton.com, replacing the version that was originally posted there.

