

GILEAD SCIENCES INC

Form S-8 POS

December 21, 2009

As filed with the Securities and Exchange Commission on December 18, 2009 Registration No. 333-143920

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

GILEAD SCIENCES, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

333 Lakeside Drive

94-3047598
(I.R.S. Employer Identification No.)

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Foster City, CA 94404

(650) 574-3000

(Address of principal executive offices)

Gilead Sciences, Inc. Employee Stock Purchase Plan, as amended and restated

(Full title of the plan)

Robin L. Washington

Senior Vice President and Chief Financial Officer

333 Lakeside Drive

Foster City, CA 94404

(650) 574-3000

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

S. James DiBernardo

Morgan, Lewis & Bockius LLP

2 Palo Alto Square

3000 El Camino Real

Palo Alto, CA 94306-2122

(650) 843-4000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☒ x

Accelerated filer ☐

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Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

This Post-Effective Amendment No. 1 to the Registration Statement shall hereafter become effective in accordance with the provisions of Section 8(c) of the Securities Act of 1933, as amended.

RE-ALLOCATION

Gilead Sciences, Inc. (the Registrant) has registered and paid the applicable registration fees for a total of 33,280,000 shares of its common stock, par value \$0.001 per share (the Common Stock) reserved for issuance under the Gilead Sciences, Inc. Employee Stock Purchase Plan, as amended and restated (the U.S. Purchase Plan), on Form S-8 Registration Statements filed with the Securities and Exchange Commission on March 3, 1992 (No. 33-46058), July 18, 1994 (No. 33-81670), July 10, 1998 (No. 333-58893), August 6, 1999 (No. 333-84719) and June 20, 2007 (No. 333-143920).

The Registrant is hereby allocating 620,000 shares of Common Stock reserved for issuance under the U.S. Purchase Plan to the Gilead Sciences, Inc. International Employee Stock Purchase Plan (the International Purchase Plan). The U.S. Purchase Plan and International Purchase Plan make use of the same share reserve.

The Registrant shall re-register the 620,000 shares reserved for issuance under the International Purchase Plan on a new Form S-8 Registration Statement, and the filing fee paid in connection with the registration for such shares under the U.S. Purchase Plan shall be carried forward to the new Form S-8 Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Foster City, State of California, on December 18, 2009.

GILEAD SCIENCES, INC.

By: **/s/ JOHN C. MARTIN**
John C. Martin, Ph.D.
Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ JOHN C. MARTIN John C. Martin	Chairman and Chief Executive Officer <i>(Principal Executive Officer)</i>	December 18, 2009
/s/ Robin L. Washington Robin L. Washington	Senior Vice President and Chief Financial Officer <i>(Principal Financial and Accounting Officer)</i>	December 18, 2009
/s/ PAUL BERG Paul Berg	Director	December 18, 2009
/s/ JOHN F. COGAN John F. Cogan	Director	December 18, 2009
/s/ ETIENNE F. DAVIGNON Etienne F. Davignon	Director	December 18, 2009
/s/ JAMES M. DENNY James M. Denny	Director	December 18, 2009
/s/ CARLA A. HILLS Carla A. Hills	Director	December 18, 2009
/s/ KEVIN E. LOFTON Kevin E. Lofton	Director	December 18, 2009
/s/ JOHN W. MADIGAN John W. Madigan	Director	December 18, 2009
/s/ GORDON E. MOORE Gordon E. Moore	Director	December 18, 2009
/s/ NICHOLAS G. MOORE Nicholas G. Moore	Director	December 18, 2009
/s/ RICHARD J. WHITLEY Richard J. Whitley	Director	December 18, 2009
/s/ GAYLE E. WILSON Gayle E. Wilson	Director	December 18, 2009