

CARNIVAL CORP
Form 8-K
September 24, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported) September 24, 2010

Carnival Corporation

(Exact name of registrant as specified in its charter)

Republic of Panama

(State or other jurisdiction of incorporation)

1-9610

(Commission File Number)

59-1562976

(I.R.S. Employer Identification No.)

Carnival plc

(Exact name of registrant as specified in its charter)

England and Wales

(State or other jurisdiction of incorporation)

1-15136

(Commission File Number)

98-0357772

(I.R.S. Employer Identification No.)

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3655 N.W. 87th Avenue
Miami, Florida 33178-2428
United States of America
(Address of principal executive offices)

(Zip code)

(305) 599-2600
(Registrant's telephone number, including area code)

None
(Former name or former address, if changed since last report.)

Carnival House,
5 Gainsford Street,
London SE1 2NE,
United Kingdom
(Address of principal executive offices)

(Zip code)

011 44 20 7940 5381
(Registrant's telephone number, including area code)

None
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 8 Other Events.

Item 8.01 Other Events.

On September 24, 2010, Carnival Corporation (the Company) issued a notice of redemption (the Notice) to holders of its 2% Convertible Senior Debentures due 2021 (the Notes), announcing that all of the outstanding Notes will be redeemed by the Company on October 25, 2010 (the Redemption Date), for cash at a price equal to 100.00% of the principal amount thereof plus accrued and unpaid interest thereon to (but excluding) the Redemption Date.

As a result of the Redemption, the Notes are convertible into shares of the Company s common stock. Holders may elect to convert all or part of their Notes up to the close of business on the Redemption Date. If a Holder of Notes elects to convert all or a part of their Notes prior to the close of business on the Redemption Date, the Company shall deliver to such Holder cash in lieu of common stock otherwise deliverable.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each of the registrants has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Carnival Corporation

By: /s/ Arnaldo Perez
Name: Arnaldo Perez
Title: Senior Vice President, General Counsel &
Secretary
Date: September 24, 2010

Carnival plc

By: /s/ Arnaldo Perez
Name: Arnaldo Perez
Title: Senior Vice President, General Counsel & Company
Secretary
Date: September 24, 2010