

Bank of New York Mellon Corp  
Form 8-K  
January 28, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**  
**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 28, 2014

**THE BANK OF NEW YORK MELLON CORPORATION**

(Exact name of registrant as specified in charter)

|   |  |   |
|---|--|---|
| Delaware<br>(State or other jurisdiction of<br>incorporation) | 001-35651<br>(Commission<br>File Number) | 13-2614959<br>(I.R.S. Employer<br>Identification No.) |
|---|--|---|

One Wall Street

New York, New York

10286

(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code (212) 495-1784

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. OTHER EVENTS.

On January 17, 2014, the Registrant issued a press release announcing results of operations for the fourth quarter 2013. The Registrant previously furnished the press release as Exhibit 99.1 to a Current Report on Form 8-K, dated January 17, 2014, pursuant to General Instruction B.2 of Form 8-K. A version of this press release is filed as Exhibit 99.1 to this report and is incorporated herein by reference. However, the references in the press release to the Registrant's website, <http://www.bnymellon.com/>, shall not be deemed to include the contents of the website in the press release or in this Form 8-K. The information included herein is to be considered filed under the Securities Exchange Act of 1934 and is incorporated by reference into all filings made by the Registrant under the Securities Act of 1933 and the Securities Exchange Act of 1934 that state that this Current Report on Form 8-K is incorporated therein by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) EXHIBITS.

Exhibit 99.1 to this report contains information which may be considered to constitute non-GAAP financial measures as defined in Item 10 of Regulation S-K. The Registrant's management believes that these measures are useful to the investment community in analyzing the financial results and trends of ongoing operations. Management believes that they facilitate comparisons with prior periods and reflect the principal basis on which management monitors financial performance. Management also believes this presentation allows investors to more appropriately evaluate the impact of revenues from both taxable and tax-exempt sources.

Exhibit  
Number

Description

99.1

The Bank of New York Mellon Corporation Press Release dated January 17, 2014, announcing results of operations for the fourth quarter 2013.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**The Bank of New York Mellon Corporation**

(Registrant)

Date: January 28, 2014

By: /s/ Craig T. Beazer  
Name: Craig T. Beazer  
Title: Assistant Secretary

**EXHIBIT INDEX**

| Number | Description                           | Method of Filing |
|--------|---------------------------------------|------------------|
| 99.1   | Press Release dated January 17, 2014. | Filed herewith   |