

CME GROUP INC.
Form 8-K
January 15, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 15, 2015

CME GROUP INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

001-31553
(Commission

File Number)

20 South Wacker Drive, Chicago, Illinois 60606

36-4459170
(IRS Employer

Identification No.)

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(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (312) 930-1000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On January 15, 2015, CME Group Inc. (CME Group) and GFI Group Inc. (GFI Group) issued a joint press release announcing that they had entered into amendment agreements to amend the definitive agreements (the Transaction Amendments) providing for the previously announced transaction through which, among other things, CME Group will acquire GFI Group 's Trayport and FENICS businesses by first acquiring GFI Group and immediately thereafter a private consortium of GFI Group management will acquire GFI Group 's wholesale brokerage business.

Pursuant to the terms of the Transaction Amendments, the consideration payable to GFI Group stockholders has increased from \$5.25 per share in CME Group stock to \$5.60 per share, payable in a mix of shares of CME Group Class A common stock and cash, and the purchase price for GFI Group 's wholesale brokerage business has increased from \$254 million to approximately \$281.8 million, plus the assumption, at closing, of certain liabilities. Also pursuant to the terms of the Transaction Amendments, the shares held by Messrs. Gooch, Heffron and Brown through Jersey Partners Inc. will not share in the \$0.35 per share increase and will only receive \$5.25 per share.

A copy of the joint press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Exhibit

Number

Description

99.1	Press release issued jointly by CME Group Inc. and GFI Group Inc.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CME Group Inc.

By: /s/ Kathleen M. Cronin
Kathleen M. Cronin

Senior Managing Director, General
Counsel

and Corporate Secretary

Date: January 15, 2015

EXHIBIT INDEX

Exhibit Number	Description
99.1	Press release issued jointly by CME Group Inc. and GFI Group Inc.