

ALCATEL LUCENT
Form SC 14D9/A
January 15, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Amendment No. 10 to
SCHEDULE 14D-9
(RULE 14d-101)

SOLICITATION/RECOMMENDATION STATEMENT
UNDER SECTION 14(d)(4) OF THE SECURITIES EXCHANGE ACT OF 1934

Alcatel Lucent
(Name of Subject Company)

Alcatel Lucent
(Name of Persons Filing Statement)

Ordinary shares, nominal value EUR 0.05 per ordinary share

American Depositary Shares, each representing one ordinary share, nominal value EUR 0.05 per ordinary share

(Title of Class of Securities)

FR0000130007

013904305

(CUSIP Number of Class of Securities)

Jean Raby

Chief Financial and Legal Officer

Alcatel Lucent

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(Name, address and telephone numbers of person authorized to receive notices and communications
on behalf of the persons filing statement)

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- “ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

This Amendment No. 10 (this **Amendment**) supplements Item 9 (but no other Items) of the Solicitation/Recommendation Statement on Schedule 14D-9 originally filed with the U.S. Securities and Exchange Commission (the **SEC**) on November 18, 2015, and as amended on November 19, November 23, December 2, December 24, January 4, January 5, January 7, January 8 and January 14 (the **Schedule 14D-9**) by Alcatel Lucent, a French *société anonyme* (**Alcatel Lucent**). The Schedule 14D-9 relates to an exchange offer comprised of two offers (separately, the **U.S. Offer** and the **French Offer** and collectively, the **Exchange Offer**) by Nokia Corporation, a Finnish Corporation (**Nokia**), as disclosed in the Tender Offer Statement on Schedule TO (together with the exhibits thereto, as amended, the **Schedule TO**), filed by Nokia with the SEC on November 18, 2015, the date of the Schedule 14D-9.

Item 9. Exhibits

Item 9 of the Schedule 14D-9 is hereby supplemented:

Exhibit

No.	Description
(a)(58)	Nokia celebrates first day of combined operations with Alcatel-Lucent (incorporated by reference to the filing under Rule 425 with the SEC by Alcatel Lucent on January 15, 2016)

SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

ALCATEL LUCENT

Date: January 15, 2016

By: /s/ Jean Raby

Name: Jean Raby

Title: Chief Financial and Legal Officer