

DOMINION RESOURCES INC /VA/  
Form 8-K  
April 04, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported) April 4, 2016**

**Dominion Resources, Inc.**

**(Exact Name of Registrant as Specified in Its Charter)**

**Virginia**  
**(State or other jurisdiction**

**of incorporation)**

**120 Tredegar Street**

**001-08489**  
**(Commission**

**File Number)**

**54-1229715**  
**(IRS Employer**

**Identification No.)**

**23219**

**Richmond, Virginia**  
**(Address of Principal Executive Offices)** **(Zip Code)**  
**Registrant's Telephone Number, Including Area Code (804) 819-2000**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

On April 4, 2016, Dominion Resources, Inc. (the Company) issued a press release announcing the sale of an aggregate of 10,200,000 shares of its common stock through a registered underwritten public offering. The offering is expected to close on April 8, 2016, subject to customary closing conditions. A copy of the press release is furnished herewith as Exhibit 99.1.

The disclosure above contains certain forward-looking statements which are subject to various risks and uncertainties. For a discussion of factors that could cause actual results to differ materially from management's projections, forecasts, estimates and expectations, see *Forward-Looking Statements* in *Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations* and *Item 1A. Risk Factors* in the Company's Annual Report on Form 10-K for the year ended December 31, 2015. Any forward-looking statement speaks only as of the date on which it is made, and the Company undertakes no obligation to update any forward-looking statement to reflect events or circumstances occurring after the date on which it is made.

**Item 9.01 Financial Statements and Exhibits.**

Exhibits

99.1 Dominion Resources, Inc. press release regarding underwritten public offering dated April 4, 2016

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DOMINION RESOURCES, INC.**

**Registrant**

/s/ James R. Chapman

Name: James R. Chapman

Title: Senior Vice President Mergers & Acquisitions and  
Treasurer

Date: April 4, 2016