

ALCATEL LUCENT  
Form CB/A  
November 02, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM CB**

**TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

**(Amendment No. 3)**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)

Securities Act Rule 802 (Exchange Offer)

Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)

Exchange Act Rule 14d-1(c) (Third Party Tender Offer)

Exchange Act Rule 14e-2(d) (Subject Company Response)

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

**Alcatel Lucent**

**(Name of Subject Company)**

**Not applicable**

Edgar Filing: ALCATEL LUCENT - Form CB/A

**(Translation of Subject Company's Name into English (if applicable))**

**France**

**(Jurisdiction of Subject Company's Incorporation or Organization)**

**Nokia Corporation**

**(Name of Person(s) Furnishing Form)**

**Ordinary Shares**

**(Title of Class of Subject Securities)**

**ISIN No. FR0000130007**

**(CUSIP Number of Class of Securities)**

**Olivier Durand**

**Telephone Number 33 (1) 55 14 10 10**

**Facsimile Number 33 (1) 55 14 14 05**

**148/152 Route de la Reine**

**92100 Boulogne-Billancourt FRANCE**

**(Name, Address (including zip code) and Telephone Number (including area code)  
of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)**

**Copies to:**

**Riikka Tieaho**  
**Vice President, Corporate Legal**

**Nokia Corporation**

**Karaportti 3**

**FI-02610 Espoo**

**Finland**

**Tel. No.: +358 (0) 10-448-8000**

**Scott V. Simpson**

**Michal Berkner**

**Skadden, Arps, Slate, Meagher & Flom (UK) LLP**

**40 Bank Street**

**London E14 5DS**

**United Kingdom**

**Tel. No.: +44 20-7519-7000**

**September 22, 2016**

**(Date Tender Offer/Rights Offering Commenced)**

---

**PART I INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents**

(a)

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | English Translation of Nokia and Alcatel Lucent's joint offer document, published on September 20, 2016* |
| 99.2        | English Translation of Nokia's other information document, published on September 21, 2016*              |
| 99.3        | English Translation of Alcatel Lucent's other information document, published on September 21, 2016*     |

\* Previously furnished as an exhibit to the Form CB filed with the Securities and Exchange Commission on September 22, 2016.

(b)

| Exhibit No. | Description   |
|-------------|---|
| 99.5        | Nokia press release announcing the extension of the public buy-out offer period, published on October 4, 2016**             |
| 99.6        | Nokia press release announcing the new expiration date of the public buy-out offer period, published on October 25, 2016*** |
| 99.7        | Nokia press release announcing the results of the public buy-out offer, published on November 2, 2016                       |

\*\* Previously furnished as an exhibit to the Form CB/A filed with the Securities and Exchange Commission on October 5, 2016.

\*\*\* Previously furnished as an exhibit to the Form CB/A filed with the Securities and Exchange Commission on October 26, 2016.

**Item 2. Informational Legends**

Not applicable

**PART II INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

(1) Not applicable

(2)

Exhibit

| No.  | Description  |
|------|--|
| 99.4 | Alcatel Lucent's annual report for fiscal year 2015, as amended (incorporated by reference to Alcatel Lucent's annual report on Form 20-F/A for the fiscal year ended December 31, 2015) |
| (3)  | Not applicable   |

**PART III CONSENT TO SERVICE OF PROCESS**

Nokia submitted to the Securities and Exchange Commission a written irrevocable consent and power of attorney on Form F-X on September 22, 2016.

SIGNATURES

After due inquiry and to the best of their knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

NOKIA CORPORATION

By: /s/ Riikka Tieaho  
Name: Riikka Tieaho  
Title: Vice President, Corporate Legal

By: /s/ Kristian Pullola  
Name: Kristian Pullola  
Title: Senior Vice President, Corporate  
Controller

**Exhibit Index**

| Exhibit No. | Description  |
|-------------|--|
| 99.1        | English Translation of Nokia and Alcatel Lucent's joint offer document, published on September 20, 2016*   |
| 99.2        | English Translation of Nokia's other information document, published on September 21, 2016*  |
| 99.3        | English Translation of Nokia's Article 231-27 standardized press release, published on September 21, 2016*   |
| 99.4        | Alcatel Lucent's annual report for fiscal year 2015, as amended (incorporated by reference to Alcatel Lucent's annual report on Form 20-F/A for the fiscal year ended December 31, 2015) |
| 99.5        | Nokia press release announcing the extension of the public buy-out offer period, published on October 4, 2016**  |
| 99.6        | Nokia press release announcing the new expiration date of the public buy-out offer period, published on October 25, 2016   |
| 99.7        | Nokia press release announcing the results of the public buy-out offer, published on November 2, 2016  |

\* Previously furnished as an exhibit to the Form CB filed with the Securities and Exchange Commission on September 22, 2016.

\*\* Previously furnished as an exhibit to the Form CB/A filed with the Securities and Exchange Commission on October 5, 2016.

\*\*\* Previously furnished as an exhibit to the Form CB/A filed with the Securities and Exchange Commission on October 26, 2016.