

SUBURBAN PROPANE PARTNERS LP
Form 8-K
February 07, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 7, 2017

SUBURBAN PROPANE PARTNERS, L.P.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

1-14222
(Commission File Number)

22-3410353
(IRS Employer Identification No.)

240 Route 10 West

Whippany, NJ

07981

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (973) 887-5300

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On February 7, 2017, Suburban Propane Partners, L.P. (Suburban) issued a press release announcing that it, together with Suburban Energy Finance Corp., a wholly-owned subsidiary, had commenced a cash tender offer for any and all of the \$346,180,000 aggregate principal amount of their unsecured 7 3/8 % senior notes due 2021.

A copy of the press release is furnished as Exhibit 99.1 hereto and is incorporated herein by reference.

On February 7, 2017, Suburban issued a press release announcing the commencement of its public offering of \$350,000,000 aggregate principal amount of senior notes due 2027.

A copy of the press release is furnished as Exhibit 99.2 hereto and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits:

- 99.1 Press release of Suburban Propane Partners, L.P. dated February 7, 2017, announcing the commencement of a cash tender offer for any and all of the \$346,180,000 aggregate principal amount of 7 3/8 % senior notes due 2021 of Suburban Propane Partners, L.P. and Suburban Energy Finance Corp.
- 99.2 Press release of Suburban Propane Partners, L.P. dated February 7, 2017, announcing the commencement of its public offering of senior notes due 2027.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SUBURBAN PROPANE PARTNERS, L.P.

Date: February 7, 2017

By: /s/ MICHAEL A. KUGLIN

Name: Michael A. Kuglin

Chief Financial Officer and Chief Accounting

Title: Officer

EXHIBIT INDEX

Exhibit

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- 99.2 Press release of Suburban Propane Partners, L.P. dated February 7, 2017, announcing the commencement of its public offering of senior notes due 2027.