

SPIRE INC
Form FWP
February 23, 2017

Free Writing Prospectus Filed Pursuant to Rule 433

To Prospectus dated September 23, 2016

Preliminary Prospectus Supplement dated February 22, 2017

Registration Statement File No. 333-213759

PRICING TERM SHEET

Spire Inc.

Pricing Term Sheet

\$150,000,000 3.543% Senior Notes due 2024

Issuer:	Spire Inc.
Selling Securityholders:	Credit Suisse Securities (USA) LLC
	Wells Fargo Securities, LLC
	RBC Capital Markets, LLC
	Regions Securities LLC
	Stifel, Nicolaus & Company, Incorporated
	Samuel A. Ramirez & Company, Inc.
Ratings (Moody's / S&P)*:	Baa2 / BBB+
Pricing Date:	February 22, 2017
Settlement Date:	February 27, 2017 (T+3)
Security Type:	Senior Notes
Maturity Date:	February 27, 2024
Interest Payment Dates:	February 27 and August 27, commencing on August 27, 2017
Principal Amount:	\$150,000,000
Benchmark Treasury:	2.25% due January 31, 2024
Benchmark Price / Yield:	100-07+ / 2.213%
Spread to Benchmark:	+133 bps
Yield to Maturity:	3.543%
Coupon:	3.543%

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Public Offering Price: 100%
Optional Redemption: The notes may be redeemed (1) in whole or in part, at the Issuer's option, at any time and from time to time on or after April 1, 2019 and prior to December 27, 2023 at Treasury Rate + 20 bps and (2) in whole, at the Issuer's option, at any time on or after December 27, 2023 at par 84857L AA9 / US84857LAA98

CUSIP / ISIN: Credit Suisse Securities (USA) LLC
Joint Book-Running Managers: Wells Fargo Securities, LLC
RBC Capital Markets, LLC
Regions Securities LLC
Co-Managers: Stifel, Nicolaus & Company, Incorporated
Samuel A. Ramirez & Company, Inc.

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a preliminary prospectus supplement and a prospectus) and a prospectus supplement with the U.S. Securities and Exchange Commission (SEC) for the offering to which this communication relates. Before you invest, you should read the prospectus supplement for this offering, the issuer's prospectus in that registration statement and any other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by searching the SEC online data base (EDGAR) on the SEC web site at <http://www.sec.gov>. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus supplement and prospectus if you request it by calling Credit Suisse Securities (USA) LLC toll-free at 800-221-1037 or Wells Fargo Securities, LLC toll-free at 800-645-3751.