

XOMA Corp
Form 8-K
March 22, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 21, 2017

XOMA CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State of

incorporation)

000-14710
(Commission

File No.)
XOMA Corporation

52-2154066
(IRS Employer

Identification No.)

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2910 Seventh Street

Berkeley, CA 94710

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (510) 204-7200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On March 21, 2017, XOMA Corporation (the Company) prepaid the full outstanding balance of approximately \$6.5 million under the Loan and Security Agreement dated February 27, 2015, as amended by the Amendment No. 1 to Loan and Security Agreement dated December 20, 2016, between the Company and Hercules Capital, Inc. (formerly known as Hercules Technology Growth Capital, Inc.) (the Loan and Security Agreement). The prepayment amount consisted of outstanding principal and accrued and unpaid interest and an End of Term Charge (as defined in the Loan and Security Agreement). The Prepayment Charge (as defined in the Loan and Security Agreement) was waived.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 21, 2017

XOMA Corporation

By: /s/ Tom Burns
Tom Burns
Senior Vice President, Finance and Chief Financial
Officer