

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 424B3

September 29, 2005

THE BANK OF NEW  
YORK

NEW YORKS FIRST BANK - FOUNDED 1784 BY  
ALEXANDER HAMILTON

101 BARCLAY STREET, NEW YORK, N.Y. 10286  
AMERICAN DEPOSITARY RECEIPTS

September 29, 2005

SECURITIES & EXCHANGE COMMISSION  
450 Fifth Street, NW  
Washington, DC 20549

Attn.: Document Control

RE: American Depositary Shares evidenced  
by one thousand American Depositary  
Receipts representing one Ordinary  
Share of Mitsubishi Tokyo Financial  
Group, Inc. (Form F-6 File No. 333-  
13338)

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Ladies and Gentlemen:

Pursuant to Rule 424(b)(3) under the Securities  
Act of 1933, as amended, on behalf of The Bank  
of New York, as Depositary for securities  
against which American Depositary Receipts are  
to be issued, we attach a copy of the new  
prospectus (Prospectus) reflecting the change in  
name to Mitsubishi UFJ Financial Group, Inc. of  
ordinary shares represented by one thousand  
American Depositary Share (the Ratio).

As required by Rule 424(e), the upper right hand  
corner of the Prospectus cover page has a  
reference to Rule 424(b)(3) and to the file  
number of the registration statement to which  
the Prospectus relates.

Pursuant to Section III B of the General  
Instructions to the Form F-6 Registration  
Statement, the Prospectus consists of the ADR  
certificate with revised name change for  
Mitsubishi UFJ Financial Group, Inc.

The Prospectus has been revised to reflect the  
new name from Mitsubishi Tokyo Financial  
Group, Inc. to Mitsubishi UFJ Financial Group,  
Inc.

EFFECTIVE October 3, 2005, THE  
COMPANYS NAME HAS CHANGED  
FROM MITSUBISHI TOKYO

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FINANCIAL GROUP, INC. TO  
MITSUBISHI UFJ FINANCIAL  
GROUP, INC.

Please contact me with any questions or  
comments at 212 815-8223

Anita Sung  
Assistant Vice President  
The Bank of New York - ADR Division

Encl.

CC: Paul Dudek, Esq. (Office of International  
Corporate Finance)

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