K12 INC Form 3/A February 12, 2008

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

TISCH ANDREW H

AVENUE, Â 7TH FLOOR

(Last)

667 MADISON

(First)

(Street)

(Middle)

Statement

(Month/Day/Year)

12/12/2007

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

K12 INC [LRN]

4. Relationship of Reporting

Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

12/12/2007

(Check all applicable)

Chairman of the Board

\_X\_ Director Officer

10% Owner \_X\_ Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

4. Nature of Indirect Beneficial

NEW YORK, NYÂ 10021

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership

Table I - Non-Derivative Securities Beneficially Owned

Form: Direct (D) or Indirect

(I) (Instr. 5) Ownership

(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

Conversion or Exercise Price of Derivative

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Date Expiration Exercisable Date

Title Amount or Number of

Shares

Security

Direct (D) or Indirect

(I)

						(Instr. 5)	
Stock Option (right to buy)	(1)	12/31/2009	Common Stock	4,901	\$ 6.83	D	Â
Stock Option (right to buy)	(2)	12/31/2010	Common Stock	9,802	\$ 6.83	D	Â
Stock Option (right to buy)	(3)	12/31/2011	Common Stock	9,803	\$ 6.83	D	Â
Stock Option (right to buy)	(4)	12/31/2012	Common Stock	9,803	\$ 6.83	D	Â
Stock Option (right to buy)	(5)	12/31/2013	Common Stock	9,803	\$ 7.65	D	Â
Stock Option (right to buy)	(6)	12/31/2014	Common Stock	9,803	\$ 9.18	D	Â

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
•	Director	10% Owner	Officer	Other		
TISCH ANDREW H						
667 MADISON AVENUE	â v	â	â	Chairman of the Board		
7TH FLOOR	АЛ	A	A	Chairman of the Board		
NEW YORK, NY 10021						

## **Signatures**

/s/ Christopher R. Ryan, attorney-in-fact

02/12/2008

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Option was granted on July 23, 2002 and vests over 4 years in 16 quarterly installments.
- (2) Option was granted on February 10, 2003 and vests over 4 years in 16 quarterly installments.
- (3) Option was granted on March 31, 2004 and vests over 4 years in 16 quarterly installments.
- (4) Option was granted on March 24, 2005 and vests over 4 years in 16 quarterly installments.
- (5) Option was granted on April 27, 2006 and vests over 4 years in 16 quarterly installments.
- (6) Option was granted on May 17, 2007 and vests over 4 years in 16 quarterly installments.

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#### **Remarks:**

This amendment is being filed to correct vesting and expiration information relating to the optionsÂ. Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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