

RBS INVESTMENT MANAGEMENT LLC

Form 4

January 19, 2012

FORM 4
UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
LAMPERT EDWARD S

(Last) (First) (Middle)

200 GREENWICH AVENUE

(Street)

GREENWICH, CT 06830

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
AUTOZONE INC [AZO]

3. Date of Earliest Transaction
(Month/Day/Year)
01/17/2012

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____ Form filed by One Reporting Person
____X____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$0.01 per share	01/17/2012		S	143,312	D \$ 345.36 (1)	2,824,407	I See Footnotes (2) (3)
Common Stock, par value \$0.01 per share	01/18/2012		S	47,468	D \$ 345.37 (4)	2,776,939	I See Footnotes (2) (3)
Common Stock, par	01/18/2012		S	91,257	D \$ 346.42	2,685,682	I See Footnotes

Edgar Filing: RBS INVESTMENT MANAGEMENT LLC - Form 4

value					(5)			(2) (3)
\$0.01 per share								
Common Stock, par value \$0.01 per share	01/19/2012	S	155,590	D	\$ 346.57 (6)	2,530,092	I	See Footnotes (2) (3)
Common Stock, par value \$0.01 per share	01/17/2012	S	37	D	\$ 345.36 (1)	788	I	See Footnotes (3) (7)
Common Stock, par value \$0.01 per share	01/18/2012	S	13	D	\$ 345.37 (4)	775	I	See Footnotes (3) (7)
Common Stock, par value \$0.01 per share	01/18/2012	S	26	D	\$ 346.42 (5)	749	I	See Footnotes (3) (7)
Common Stock, par value \$0.01 per share	01/19/2012	S	43	D	\$ 346.57 (6)	706	I	See Footnotes (3) (7)
Common Stock, par value \$0.01 per share	01/17/2012	S	72,777	D	\$ 345.36 (1)	1,839,804	D (3) (8)	
Common Stock, par value \$0.01 per share	01/18/2012	S	31,041	D	\$ 345.37 (4)	1,808,763	D (3) (8)	
Common Stock, par value \$0.01 per share	01/18/2012	S	59,675	D	\$ 346.42 (5)	1,749,088	D (3) (8)	
Common Stock, par value	01/19/2012	S	101,459	D	\$ 346.57 (6)	1,647,629	D (3) (8)	

\$0.01 per
share

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Transaction (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
LAMPERT EDWARD S 200 GREENWICH AVENUE GREENWICH, CT 06830		X		
ESL PARTNERS, L.P. 200 GREENWICH AVENUE GREENWICH, CT 06830		X		
ESL INSTITUTIONAL PARTNERS LP 200 GREENWICH AVENUE GREENWICH, CT 06830		X		
ESL INVESTMENTS INC 200 GREENWICH AVENUE GREENWICH, CT 06830		X		
RBS INVESTMENT MANAGEMENT LLC 200 GREENWICH AVENUE GREENWICH, CT 06830		X		

RBS PARTNERS L P /CT
200 GREENWICH AVENUE
GREENWICH, CT 06830

X

Signatures

/s/ Edward S. Lampert

01/19/2012

__Signature of Reporting Person

Date

ESL PARTNERS, L.P., By: RBS Partners, L.P., as its general partner, By: ESL Investments, Inc., as its general partner, By: /s/ Adrian J. Maizey, Chief Financial Officer

01/19/2012

__Signature of Reporting Person

Date

ESL INSTITUTIONAL PARTNERS, L.P., By: RBS Investment Management, L.L.C., as its general partner, By: ESL Investments, Inc., as its manager, By: /s/ Adrian J. Maizey, Chief Financial Officer

01/19/2012

__Signature of Reporting Person

Date

ESL INVESTMENTS, INC., By: /s/ Adrian J. Maizey, Chief Financial Officer

01/19/2012

__Signature of Reporting Person

Date

RBS INVESTMENT MANAGEMENT, L.L.C., By: ESL Investments, Inc., as its manager, By: /s/ Adrian J. Maizey, Chief Financial Officer

01/19/2012

__Signature of Reporting Person

Date

RBS PARTNERS, L.P., By: ESL Investments, Inc., as its general partner, By: /s/ Adrian J. Maizey, Chief Financial Officer

01/19/2012

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This price represents the approximate weighted average price per share of common stock of AutoZone, Inc. (the "Issuer"), par value \$0.01 per share (each, a "Share"), of sales that were executed at prices ranging from \$345.00 to \$345.90 per Share. The Reporting Persons undertake to provide, upon request by the Securities and Exchange Commission staff, the Issuer or a security holder of the Issuer, full information regarding the number of Shares sold at each price.

(2) These Shares are held by ESL Partners, L.P. ("Partners").

(3) This Form 4 is filed on behalf of Mr. Lampert, ESL Investments, Inc. ("Investments"), ESL Institutional Partners, L.P. ("Institutional"), RBS Partners, L.P. ("RBS"), RBS Investment Management, L.L.C. ("RBSIM"), and Partners. RBS is the general partner of Partners. RBSIM is the general partner of Institutional. Investments is the general partner of RBS and the manager of RBSIM. Mr. Lampert is the Chairman, Chief Executive Officer and Director of Investments.

(4) This price represents the approximate weighted average price per Share, of sales that were executed at prices ranging from \$345.00 to \$345.99 per Share. The Reporting Persons undertake to provide, upon request by the Securities and Exchange Commission staff, the Issuer or a security holder of the Issuer, full information regarding the number of Shares sold at each price.

(5) This price represents the approximate weighted average price per Share, of sales that were executed at prices ranging from \$346.00 to \$346.96 per Share. The Reporting Persons undertake to provide, upon request by the Securities and Exchange Commission staff, the Issuer or a security holder of the Issuer, full information regarding the number of Shares sold at each price.

(6) This price represents the approximate weighted average price per Share, of sales that were executed at prices ranging from \$346.28 to \$347.06 per Share. The Reporting Persons undertake to provide, upon request by the Securities and Exchange Commission staff, the Issuer or a security holder of the Issuer, full information regarding the number of Shares sold at each price.

(7) These Shares are held by Institutional.

Edgar Filing: RBS INVESTMENT MANAGEMENT LLC - Form 4

(8) These Shares are held by Edward S. Lampert.

Remarks:

Pursuant to Rule 16a-1(a)(2)(ii)(B) under the Securities Exchange Act of 1934, as amended (the "Act"), each of the Reporting Persons is, for purposes of Section 16 of the Act or otherwise, the beneficial owner of any securities reported herein in excess of 10% of the total amount of the class of securities. This filing is being made in accordance with the requirements of the Act and the rules thereunder.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.