

Altman Roger C  
 Form 5  
 February 02, 2018

# FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0362  
 Expires: January 31, 2015  
 Estimated average burden hours per response... 1.0

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  
 Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
 Altman Roger C

(Last) (First) (Middle)

C/O EVERCORE INC., 55 EAST  
 52ND STREET

(Street)

NEW YORK, NY 10055

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
 Evercore Inc. [EVR]

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
 12/31/2017

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 Founder and Senior Chairman

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D) Price			
Shares of Class A common stock, par value \$0.01 per share	02/06/2017		G <sup>(1)</sup>	6,800 D \$ 0	210,918	D	
Shares of Class A common	02/06/2017		G <sup>(1)</sup>	12,900 D \$ 0	198,018	D	

Edgar Filing: Altman Roger C - Form 5

stock, par value \$0.01 per share

Shares of Class A common stock, par value \$0.01 per share

02/06/2017     Â     G<sup>(1)</sup>     3,200     D     \$ 0     194,818     D     Â

Shares of Class A common stock, par value \$0.01 per share

02/09/2017     Â     G<sup>(1)</sup>     3,200     D     \$ 0     191,618     D     Â

Shares of Class A common stock, par value \$0.01 per share

02/09/2017     Â     G<sup>(1)</sup>     3,200     D     \$ 0     188,418     D     Â

Shares of Class A common stock, par value \$0.01 per share

02/09/2017     Â     G<sup>(1)</sup>     1,275     D     \$ 0     187,143     D     Â

Shares of Class A common stock, par value \$0.01 per share

07/28/2017     Â     G<sup>(2)</sup>     8,300     D     \$ 0     178,843     D     Â

Shares of Class A common stock, par value \$0.01 per share

Â     Â     Â     Â     Â     Â     50,000     I     Please see footnote. <sup>(3)</sup>

Â     Â     Â     Â     Â     Â     1     D     Â

Shares of  
Class B  
common  
stock, par  
value  
\$0.01 per  
share

Shares of  
Class B  
common  
stock, par  
value  
\$0.01 per  
share

Â

Â

Â

Â

Â

Â

1

I

Shares  
held in  
trust. <sup>(4)</sup>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 2270  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
					(A) (D)	Date Exercisable Expiration Date	Title Amount of Underlying Securities
Partnership units of Evercore LP	Â	02/06/2017	Â	G <sup>(1)</sup>	Â 26,000	Â <sup>(5)</sup> Â <sup>(5)</sup>	Shares of Class A common stock, par value \$0.01 per share 26,000
Partnership units of Evercore LP	Â	05/16/2017	Â	G <sup>(1)</sup>	Â 14,000	Â <sup>(5)</sup> Â <sup>(5)</sup>	Shares of Class A common stock, par value \$0.01 per share 14,000
Partnership units of Evercore	Â	10/13/2017	Â	G <sup>(1)</sup>	Â 13,000	Â <sup>(5)</sup> Â <sup>(5)</sup>	Shares of Class A common 13,000

LP

stock,  
par value  
\$0.01 per  
share

Partnership  
units of  
Evercore  
LP

^

11/20/2017

^

G<sup>(1)</sup>

^

15,000

^

(5)

^

(5)

Shares of  
Class A  
common  
stock,  
par value  
\$0.01 per  
share

15,000

Partnership  
units of  
Evercore  
LP

^

11/30/2017

^

G<sup>(1)</sup>

^

5,000

^

(5)

^

(5)

Shares of  
Class A  
common  
stock,  
par value  
\$0.01 per  
share

5,000

Partnership  
units of  
Evercore  
LP

^

^

^

^

^

^

^

(5)

^

(5)

Shares of  
Class A  
common  
stock,  
par value  
\$0.01 per  
share

362,530

## Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Altman Roger C  
C/O EVERCORE INC.  
55 EAST 52ND STREET  
NEW YORK, NY 10055

^ X

^

^ Founder and Senior Chairman ^

## Signatures

/s/ Robert B. Walsh,  
Attorney-in-Fact

02/02/2018

Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Mr. Altman has made bona fide gifts of these shares of Class A common stock to unaffiliated not-for-profit institutions.

(2) Mr. Altman has made a bona fide gift of these shares of Class A common stock to the Altman Kazickas Foundation, a not-for-profit institution.

## Edgar Filing: Altman Roger C - Form 5

(3) These shares of Class A common stock are held for the benefit of Mr. Altman's family. Mr. Altman disclaims beneficial ownership of these shares of Class A common stock held by the trust and he does not have voting or investment power over the trust, and the filing of this report is not an admission that Mr. Altman is the beneficial owner of these shares of Class A common stock for the purposes of Section 16 or any other purpose.

(4) These shares of Class B common stock are held in trust for the benefit of Mr. Altman's family. Mr. Altman disclaims beneficial ownership of these shares of Class B common stock and he does not have voting or investment power over the trust, and the filing of this report is not an admission that Mr. Altman is the beneficial owner of these shares of Class B common stock for the purposes of Section 16 or any other purpose.

(5) Pursuant to the Restated Certificate of Incorporation of Evercore Inc., Evercore LP partnership units are, subject to certain restrictions in the Evercore LP partnership agreement, exchangeable on a one-to-one basis for shares of Evercore Inc. Class A common stock, subject to customary conversion rate adjustments for stock splits, stock dividends and reclassifications.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.