

KANSAS CITY SOUTHERN
Form 8-K
February 01, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

February 1, 2007

Kansas City Southern

(Exact name of registrant as specified in its charter)

Delaware

1-4717

44-0663509

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

427 West 12th Street, Kansas City, Missouri

64105

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

816-983-1303

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

Kansas City Southern today announced that its wholly owned subsidiary, The Kansas City Southern Railway Company ("KCSR"), in connection with its previously announced solicitation of consents to amend the indentures, as supplemented where applicable, under which KCSR's outstanding 9 1/2% Senior Notes due 2008 (the "9 1/2% Notes"), and outstanding 7 1/2% Senior Notes due 2009 (the "7 1/2% Notes" and together with the 9 1/2% Notes, the "Notes") were issued, has increased the Premium Consent Payment for both series of Notes to \$7.50 per \$1,000 in principal amount of each series of Notes. Previously, the Premium Consent Payment was \$3.50 per \$1,000 principal amount of the 9 1/2% Notes and \$5.00 per \$1,000 principal amount of the 7 1/2% Notes. For further information, please see the press release attached hereto as exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d)

Press Release issued by Kansas City Southern, dated February 1, 2007, entitled "KCS Announces Amended Consent Solicitation and Increases Consent Payments to \$7.50" is attached hereto as Exhibit 99.1.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Kansas City Southern

February 1, 2007

By: Patrick J. Ottensmeyer

Name: Patrick J. Ottensmeyer

Title: Executive Vice President & Chief Financial Officer

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<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release issued by Kansas City Southern, dated February 1, 2007, entitled "KCS Announces Amended Consent Solicitation and Increases Consent Payments to \$7.50."