

PARK OHIO HOLDINGS CORP
Form 8-K
October 06, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

September 30, 2010

Park-Ohio Holdings Corp.

(Exact name of registrant as specified in its charter)

Ohio

000-03134

34-1867219

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

6065 Parkland Boulevard, Cleveland, Ohio

44124

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

440-947-2000

Not Applicable

Former name or former address, if changed since last report

Park-Ohio Industries, Inc.

(Exact name of registrant as specified in its charter)

Ohio

333-43005

34-6520107

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(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

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44124

(Address of principal executive offices)

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Registrant's telephone number, including area code:

440-947-2000

n/a

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Top of the Form

Item 1.01 Entry into a Material Definitive Agreement.

On September 30, 2010, General Aluminum Mfg. Company (the "Company"), a subsidiary of Park-Ohio Holdings Corp. ("Holdings"), and Rome Die Casting, LLC ("Rome"), a producer of aluminum high pressure die castings, entered into a Bill of Sale (the "Bill of Sale"), pursuant to which, Rome agreed to transfer to the Company substantially all of the assets of Rome in exchange for the partial satisfaction of Rome's indebtedness to the Company.

Item 2.01 Completion of Acquisition or Disposition of Assets.

On September 30, 2010, the Company completed the acquisition of substantially all of the assets of Rome pursuant to the Bill of Sale. The assets acquired from Rome will be integrated into the Company.

Item 9.01 Financial Statements and Exhibits.

(a) To the extent required, the Company will provide the financial statements required by Item 9.01(a) of Form 8-K by amendment to this Current Report on Form 8-K no later than the 71st day after the required filing date for this Current Report on Form 8-K.

(b) To the extent required, the Company will provide the pro forma financial information required by Item 9.01(b) of Form 8-K by amendment to this Current Report on Form 8-K no later than the 71st day after the required filing date for this Current Report on Form 8-K.

Top of the Form

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Park-Ohio Holdings Corp.

October 6, 2010

By: *Robert D. Vilsack*

Name: Robert D. Vilsack
Title: Secretary

Park-Ohio Industries, Inc.

October 6, 2010

By: *Robert D. Vilsack*

Name: Robert D. Vilsack
Title: Secretary