AMC ENTERTAINMENT HOLDINGS, INC.
Form 8-K/A
December 04, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 1, 2017

AMC ENTERTAINMENT HOLDINGS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware	001-33892	26-0303916
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification Number)

One AMC Way

11500 Ash Street, Leawood, KS 66211

(Address of Principal Executive Offices, including Zip Code)

(913) 213-2000

(Registrant's Telephone Number, including Area Code)

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 2.02 Results of Operations and Financial Condition.

Pro Forma Financial Information

This Form 8-K/A amends certain information set forth in the Form 8-K dated August 1, 2017, of AMC Entertainment Holdings, Inc. (the "Company") which, among other information, furnished certain unaudited segment pro forma other operating data of the Company to illustrate the estimated effects of the acquisitions of Odeon and UCI Holdings Limited, Nordic Cinema Group AB and Carmike Cinemas, Inc. ("Carmike") for information purposes only.

Revised segment pro forma other operating data is presented below and consists of correcting actual Carmike attendance and average screen information included in the US operating segment for the periods presented from the amounts previously reported on pages 23 and 24 of Exhibit 99.2 in the original Form 8-K to the following:

Segment pro forma financial data

Three Months ended December 31, 2016

(attendance in thousands)	U.S.	International	Total
Attendance	63,775	31,011	94,786
Average Screens	7,977	2,725	10,702

Segment pro forma financial data

Year ended December 31, 2016

(attendance in thousands)	U.S.	International	Total
Attendance	261,767	114,078	375,845
Average Screens	8,001	2,722	10,723

The information contained in this Current Report on Form 8-K/A, including the exhibits, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the

liabilities of that section, and shall not be deemed to be incorporated by reference into any of our filings under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, whether made before or after the date hereof and regardless of any general incorporation language in such filings, except to the extent expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMC ENTERTAINMENT HOLDINGS, INC.

Date: December 4, 2017 By: /s/ Craig R. Ramsey
Name: Craig R. Ramsey
Title: Executive Vice President and Chief Financial Officer