Allison Transmission Holdings Inc Form 4

October 03, 2014

### FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

**OMB APPROVAL** 

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005
Estimated average

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading

response... 0.5

burden hours per

5. Relationship of Reporting Person(s) to

Issuer

28.33

1(b).

Stock

(Print or Type Responses)

ValueAct Holdings, L.P.

1. Name and Address of Reporting Person \*

See Instruction

| A                       |                                      |   | Alli  | Allison Transmission Holdings Inc [ALSN]      |   |         |             | (Check all applicable)   |  |   |  |
|-------------------------|--------------------------------------|---|---|---|---|---------|-------------|--|--|---|--|
|                         | (Last) ONE LETT DRIVE, BU FLOOR      |   | (Moi<br>10/0  | ate of Earliest T<br>nth/Day/Year)<br>01/2014 | ransaction                              |         | -<br>!      | pelow)   | _X 109 title _X Oth below) ee Remarks                    |   |  |
|                         |                                      | (Street)                                | Filed   | Amendment, D                                  | _                                       |         | 1           | 5. Individual or Jo Applicable Line) Form filed by O   | ne Reporting Pe  | rson  |  |
| SAN FRANCISCO, CA 94129 |                                      |   | 29  |   |   |         | _           | _X_ Form filed by More than One Reporting Person   |  |   |  |
|                         | (City)                               | (State)                                 | (Zip)   | Table I - Non-                                | Derivative S                            | Securit | ies Acqui   | ired, Disposed of  | , or Beneficial  | lly Owned   |  |
|                         | 1.Title of<br>Security<br>(Instr. 3) | 2. Transaction Date<br>(Month/Day/Year) | e 2A. Deemed<br>Execution Date,<br>any<br>(Month/Day/Ye | Code  | 4. Securities omr Disposed (Instr. 3, 4 | d of (D | ))          | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|                         | Common<br>Stock                      | 10/01/2014                              |   | P   | 50,000                                  | A       | \$<br>28.23 | 18,075,204   | I  | see<br>footnotes<br>(1) (2)                                       |  |
|                         | Common<br>Stock                      | 10/01/2014                              |   | P   | 50,000                                  | A       | \$<br>28.24 | 18,125,204   | I  | see<br>footnotes<br>(1) (2)                                       |  |
|                         | Common<br>Stock                      | 10/01/2014                              |   | P   | 50,000                                  | A       | \$<br>28.33 | 18,175,204   | I  | see<br>footnotes  |  |

(1)(2)

| Common<br>Stock | 10/01/2014 | P | 50,000  | A | \$<br>28.35 | 18,225,204 | I | see<br>footnotes<br>(1) (2) |
|-----------------|------------|---|---------|---|-------------|------------|---|-----------------------------|
| Common<br>Stock | 10/01/2014 | P | 50,000  | A | \$<br>28.39 | 18,275,204 | I | see<br>footnotes<br>(1) (2) |
| Common<br>Stock | 10/02/2014 | P | 100,000 | A | \$<br>28.07 | 18,375,204 | I | see footnotes               |
| Common<br>Stock | 10/03/2014 | P | 100,000 | A | \$<br>28.43 | 18,475,204 | I | see<br>footnotes<br>(1) (2) |
| Common<br>Stock | 10/03/2014 | P | 100,000 | A | \$<br>28.43 | 18,575,204 | I | see<br>footnotes<br>(1) (2) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

> 9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2.          | 3. Transaction Date | 3A. Deemed         | 4.      | :     | 5.         | 6. Date Exerc | cisable and | 7. Tit  | le and     | 8. Price of |
|-------------|-------------|---------------------|--------------------|---------|-------|------------|---------------|-------------|---------|------------|-------------|
| Derivative  | Conversion  | (Month/Day/Year)    | Execution Date, if | Transa  | ction | Number     | Expiration D  | ate         | Amou    | ınt of     | Derivative  |
| Security    | or Exercise |                     | any                | Code    | (     | of         | (Month/Day/   | Year)       | Unde    | rlying     | Security    |
| (Instr. 3)  | Price of    |                     | (Month/Day/Year)   | (Instr. | 8)    | Derivative | e             |             | Secur   | ities      | (Instr. 5)  |
|             | Derivative  |                     |                    |         | ,     | Securities |               |             | (Instr  | . 3 and 4) |             |
|             | Security    |                     |                    |         |       | Acquired   |               |             |         |            |             |
|             |             |                     |                    |         | (     | (A) or     |               |             |         |            |             |
|             |             |                     |                    |         | ]     | Disposed   |               |             |         |            |             |
|             |             |                     |                    |         | (     | of (D)     |               |             |         |            |             |
|             |             |                     |                    |         | (     | (Instr. 3, |               |             |         |            |             |
|             |             |                     |                    |         | 4     | 4, and 5)  |               |             |         |            |             |
|             |             |                     |                    |         |       |            |               |             |         |            |             |
|             |             |                     |                    |         |       |            |               |             |         | Amount     |             |
|             |             |                     |                    |         |       |            | Date          | Expiration  | <b></b> | or         |             |
|             |             |                     |                    |         |       |            | Exercisable   | Date        | Title   | Number     |             |
|             |             |                     |                    |         |       |            |               |             |         | of         |             |
|             |             |                     |                    | Code    | V     | (A) (D)    |               |             |         | Shares     |             |

### **Reporting Owners**

| Reporting Owner Name / Address | Keiauonsnips |           |         |        |   |  |
|--------------------------------|--------------|-----------|---------|--------|---|--|
|                                | Director     | 10% Owner | Officer | Other  |   |  |
| ValueAct Holdings, L.P.        |              | X         |         | See    |   |  |
| ONE LETTERMAN DRIVE            |              |           |         | Remark | S |  |
| BUILDING D 4TH FLOOR           |              |           |         |        |   |  |

Reporting Owners 2

#### SAN FRANCISCO, CA 94129

| ValueAct Capital Master Fund, L.P. ONE LETTERMAN DRIVE BUILDING D, 4TH FLOOR SAN FRANCISCO, CA 94129        | X | See<br>Remarks |
|---|---|----------------|
| VA Partners I, LLC<br>ONE LETTERMAN DRIVE<br>BUILDING D, 4TH FLOOR<br>SAN FRANCISCO, CA 94129               | X | See<br>Remarks |
| ValueAct Capital Management, L.P. ONE LETTERMAN DRIVE BUILDING D, 4TH FLOOR SAN FRANCISCO, CA 94129         | X | See<br>Remarks |
| ValueAct Capital Management, LLC<br>ONE LETTERMAN DRIVE<br>BUILDING D, 4TH FLOOR<br>SAN FRANCISCO, CA 94129 | X | See<br>Remarks |
| ValueAct Holdings GP, LLC<br>ONE LETTERMAN DRIVE<br>BUILDING D, 4TH FLOOR<br>SAN FRANCISCO, CA 94129        | X | See<br>Remarks |

## **Signatures**

| VALUEACT HOLDINGS, L.P., By: VALUEACT HOLDINGS GP, LLC, its General   |            |
|---|------------|
| Partner, By: /s/ George F. Hamel. Jr., Chief Operating Officer  | 10/03/2014 |
| **Signature of Reporting Person   | Date       |
| VALUEACT CAPITAL MASTER FUND, L.P., By: VA PARTNERS I, LLC, its General Partner, By: /s/ George F. Hamel. Jr., Chief Operating Officer              | 10/03/2014 |
| **Signature of Reporting Person   | Date       |
| VA PARTNERS I, LLC, By: /s/ George F. Hamel. Jr., Chief Operating Officer   | 10/03/2014 |
| **Signature of Reporting Person   | Date       |
| VALUEACT CAPITAL MANAGEMENT, L.P., By: VALUEACT CAPITAL MANAGEMENT, LLC, its General Partner, By: /s/ George F. Hamel. Jr., Chief Operating Officer | 10/03/2014 |
| **Signature of Reporting Person   | Date       |
| VALUEACT CAPITAL MANAGEMENT, LLC, By: /s/ George F. Hamel. Jr., Chief Operating Officer   | 10/03/2014 |
| **Signature of Reporting Person   | Date       |
| VALUEACT HOLDINGS GP, LLC, By: /s/ George F. Hamel. Jr., Chief Operating Officer  | 10/03/2014 |
| **Signature of Reporting Person   | Date       |

Signatures 3

#### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Each reporting person listed herein disclaims beneficial ownership of the reported securities except to the extent of its pecuniary (1) interest therein, and this report shall not be deemed an admission that such person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.
  - The securities reported herein are directly beneficially owned by ValueAct Capital Master Fund, L.P. and may be deemed to be indirectly beneficially owned by (i) VA Partners I, LLC as General Partner of ValueAct Capital Master Fund, L.P., (ii) ValueAct
- (2) Capital Management, L.P. as the manager of ValueAct Capital Master Fund, L.P., (iii) ValueAct Capital Management, LLC as General Partner of ValueAct Capital Management, L.P., (iv) ValueAct Holdings, L.P. as the sole owner of the limited partnership interests of ValueAct Capital Management, L.P. and the membership interests of ValueAct Capital Management, LLC and as the majority owner of the membership interests of VA Partners I, LLC and (v) ValueAct Holdings GP, LLC as General Partner of ValueAct Holdings, L.P.

#### **Remarks:**

Explanation of Responses:

a currently valid OMB number.

-The reporting persons herein may be deemed to be members of a "group" for purposes of the Securities Exchange Act of 193Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays