

TAPIMMUNE INC
Form 4
August 12, 2016

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
Eastern Capital LTD

(Last) (First) (Middle)

10 MARKET STREET,
#773, CAMANA BAY

(Street)

2. Issuer Name **and** Ticker or Trading
Symbol
TAPIMMUNE INC [TPIV]

3. Date of Earliest Transaction
(Month/Day/Year)
08/10/2016

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____ Form filed by One Reporting Person
__X__ Form filed by More than One Reporting
Person

GRAND CAYMAN KY1-9006

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price \$	
Common Stock	08/10/2016		X		5,000,000	A	0.5 (1)	25,000,000 D
Common Stock	08/10/2016		J(2)		3,000,000	A	(2)	28,000,000 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Underlying (Instr. 3 and 4)	
						Date Exercisable	Expiration Date	Title	
Series				Code	V	(A)	(D)		
C-1 Warrant (1)	\$ 0.5	08/10/2016		X			5,000,000	03/09/2015 03/09/2020	Common Stock
Series F-1 Warrant (2)	\$ 0.6	08/10/2016		J(2)		5,000,000	(2)	(2)	Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Eastern Capital LTD 10 MARKET STREET, #773 CAMANA BAY GRAND CAYMAN KY1-9006		X		
Portfolio Services Ltd. 10 MARKET STREET, #773 CAMANA BAY GRAND CAYMAN KY1-9006		X		
DART KENNETH BRYAN P.O. BOX 31300 GRAND CAYMAN KY1-1206		X		

Signatures

/s/Eastern Capital Limited 08/12/2016

**Signature of Reporting Person Date

/s/Portfolio Services Ltd. 08/12/2016

**Signature of Reporting Person Date

/s/Kenneth B. Dart 08/12/2016

Explanation of Responses:

- | | |
|-----|---|
| * | If the form is filed by more than one reporting person, <i>see</i> Instruction 4(b)(v). |
| ** | Intentional misstatements or omissions of facts constitute Federal Criminal Violations. <i>See</i> 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). |
| (1) | On August 10, 2016 Eastern Capital Limited exercised the remaining Issuer's Series C-1 Warrant at an exercise price of \$0.50 per share and acquired an additional 5,000,000 shares of common stock. |
| (2) | On August 10, 2016, simultaneously with the exercise of the remaining Series C-1 Warrant, Eastern Capital Limited acquired 3,000,000 shares of Common Stock and the Series F-1 Warrant to acquire 5,000,000 common shares which is exercisable upon the date of issuance with an exercise price of \$0.60 per share and expires on the five year anniversary of the date of issuance. The additional shares and Series F-1 Warrant were issued in consideration of Eastern Capital Limited's agreement to amend certain outstanding warrants. |

Eastern Capital Limited is an investment entity that owns the securities reported on this Form 4. Portfolio Services Ltd. is a ho

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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