

KONA GRILL INC  
Form 8-K  
November 10, 2010

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

November 10, 2010

\_\_\_\_\_  
Date of Report (Date of earliest event reported)

KONA GRILL, INC.

\_\_\_\_\_  
(Exact Name of Registrant as Specified in its Charter)

|                 |                |            |
|-----------------|----------------|------------|
| Delaware        | 001-34082      | 20-0216690 |
| (State or other | (Commission    | (IRS       |
| jurisdiction    | File Number)   | Employer   |
| of              | Identification |            |
| incorporation)  | No.)           |            |

7150 E. Camelback  
Road, Suite 220  
Scottsdale, Arizona  
85251  
(Address of principal  
executive offices) (Zip  
Code)

(480) 922-8100

\_\_\_\_\_  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[ ] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01 Regulation FD Disclosure

Kona Grill, Inc. is furnishing this report on Form 8-K in connection with the disclosure of information during a question and answer presentation at the Stephens 3rd Annual Restaurant Conference in Las Vegas, NV on November 10, 2010.

The information in this Report on Form 8-K (including the exhibit) is furnished pursuant to Item 7.01 and shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section. This Report will not be deemed an admission as to the materiality of any information in the Report that is required to be disclosed solely by Regulation FD.

The registrant does not have, and expressly disclaims, any obligation to release publicly any updates or any changes in the registrant’s expectations or any change in events, conditions, or circumstances on which any forward-looking statement is based.

The text included with this report is available on the registrant’s website at [www.konagrill.com](http://www.konagrill.com), under the investor relations section, although the registrant reserves the right to discontinue that availability at any time.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1

November 2010 Investor Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KONA GRILL, INC.

Date: November 10, 2010

By: /s/ Mark S. Robinow  
Mark S. Robinow  
Executive Vice President, Chief Financial Officer, and Secretary

EXHIBIT INDEX

Exhibit  
Number

Description

99.1

November 2010 Investor Presentation