

MCCLELLAN LAURIE L
Form 4
December 21, 2018

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
MCCLELLAN LAURIE L

2. Issuer Name and Ticker or Trading Symbol
CONSUMERS BANCORP INC /OH/ [CBKM]

5. Relationship of Reporting Person(s) to Issuer
(Check all applicable)

(Last) (First) (Middle)
28 TEPEE DR
(Street)

3. Date of Earliest Transaction (Month/Day/Year)
12/18/2018

Director 10% Owner
 Officer (give title below) Other (specify below)

MINERVA, OH 44644
(City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
| | | | Code | V | Amount | (D) | Price |
| Common Stock | 12/18/2018 | | J | | 189,008 ⁽¹⁾ | D | \$ 0 |
| Common Stock | | | | | 15,472 | I | |
| Common Stock | | | | | 46,451.01 | D | |
| Common Stock | | | | | 358.626 ⁽²⁾ | I | POA |
| Common Stock | | | | | 7,572 | I | Trustee, Spousal Trust |

| | | | |
|--------------|---------|---|----------------------------|
| Common Stock | 52,284 | I | Trustee, Fry Family Trust |
| Common Stock | 288,817 | I | Trustee, Fry Martial Trust |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Owned Beneficially (Instr. 5) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| MCCLELLAN LAURIE L 28 TEPEE DR MINERVA, OH 44644 | X | X | | |

Signatures

/s/ Laurie L McClellan 12/21/2018

**Signature of Reporting Person Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The reporting person is the manager of the Romain Fry Investment Co., Ltd and has reported its holdings of Consumers Stock as indirectly owned. On December 18, 2018 the Romain Fry Investment Co., Ltd distributed 189,008 shares of Consumers stock to its

(1) members. As part of the pro rata distribution, the reporting person received a total of 162,720 shares of Consumers stock, of which 5,356 shares are held by the reporting person, 5,547 shares are held through the Spousal Trust, and 15,817 shares are held indirectly by the Fry Marital Trust.

(2) Includes shares acquired through dividend reinvestment plan

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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