

Edgar Filing: TRAVELZOO INC - Form SC TO-C

TRAVELZOO INC
Form SC TO-C
October 18, 2011

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE TO-C
(Rule 14d-100)

Tender Offer Statement Under Section 14(d)(1) or Section 13(e)(1) of the
Securities Exchange Act of 1934

TRAVELZOO INC.
(Name of Subject Company (Issue))

CHAPAVE PARTNERS
(Name of Filing Persons (Offerors))

COMMON STOCK, PAR VALUE \$.01 per share
(Title of Class of Securities)

89421Q-10-6
(CUSIP Number of Class of Securities)

William Read Rankin
Representative for ChaPaVe Partners
44 Poor Farm Road
Pennington, NJ 08534
(609) 737-1175

(Name, address and telephone number of person authorized to receive notices
and communications on behalf of filing persons)

CALCULATION OF FILING FEE

Transaction Valuation
Not applicable

Amount of Filing Fee
Not Applicable

Check the box if any part of the fee is offset as provided by
Rule 0-11(a)(2) and identify the filing with which the offsetting fee
was previously paid. Identify the previous filing by registration
statement number or the Form or Schedule and the date of its filing.

Amount Previously Paid: N/A For or Registration No.: N/A
Filing party: N/A Date Filed: N/A

Check the box if the filing relates solely to preliminary
communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the
statement relates:

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2

