

CACI INTERNATIONAL INC /DE/
Form S-8 POS
April 10, 2017

As filed with the Securities and Exchange Commission on April 10, 2017

Registration No. 333-148032

Registration No. 333-157093

Registration No. 333-179392

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT No. 1 to FORM S-8 REGISTRATION STATEMENT No. 333-148032

POST-EFFECTIVE AMENDMENT No. 1 to FORM S-8 REGISTRATION STATEMENT No. 333-157093

POST-EFFECTIVE AMENDMENT No. 1 to FORM S-8 REGISTRATION STATEMENT No. 333-179392

UNDER

THE SECURITIES ACT OF 1933

CACI INTERNATIONAL INC

(Exact name of registrant as specified in its charter)

Delaware

54-1345888

(State or other jurisdiction of incorporation) (IRS Employer Identification No.)

1100 N. Glebe Road

22201

Arlington, Virginia

(Zip Code)

(Address of principal executive offices)

CACI INTERNATIONAL INC

2016 AMENDED AND RESTATED INCENTIVE COMPENSATION PLAN

(Full title of the plan)

J. William Koegel

Executive Vice President, General Counsel and Secretary

CACI International Inc

1100 N. Glebe Road

Arlington, Virginia 22201

(Name and address of agent for service)

(703) 841-7800

(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated Filer Accelerated Filer

Non-accelerated Filer (Do not check if a smaller reporting company)Smaller Reporting Company

EXPLANATORY NOTE

This Post-Effective Amendment (this “Post-Effective Amendment”) relates to the following Registration Statements (collectively, the “Registration Statements”) previously filed by CACI International Inc (the “Registrant”) with the Securities and Exchange Commission:

Registration Statement No. 333-148032, filed on December 12, 2007, registering 2,894,130 shares of the Registrant’s common stock issuable pursuant to the CACI International Inc 2006 Stock Incentive Plan (the “2006 Plan”).

Registration Statement No. 333-157093, filed on February 4, 2009, registering 1,500,000 shares of the Registrant’s common stock issuable pursuant to the 2006 Plan.

Registration Statement No. 333-179392, filed on February 6, 2010, registering 1,500,000 shares of the Registrant’s common stock issuable pursuant to the 2006 Plan.

On November 17, 2016, the Registrant’s shareholders approved the CACI International Inc 2016 Amended and Restated Incentive Compensation Plan (the “Amended and Restated Plan”) which amends and restates in its entirety the 2006 Plan, amends the name of the 2006 Plan and reduces the number of shares available for issuance under the 2006 Plan. This Post-Effective Amendment is being filed for the sole purpose of incorporating by reference the Amended and Restated Plan as Exhibit 4.1 hereto and deregistering 1,104,501 shares of common stock available for grant under the 2006 Plan.

Part II

Information Required in the Registration Statement

Item 8. Exhibits.

Exhibit Description

Number

- 4.1 CACI International 2016 Amended and Restated Incentive Compensation Plan (incorporated by reference to Exhibit A to the Registrant's Definitive Proxy Statement, dated October 6, 2016, for the Annual Meeting of Shareholders held on November 17, 2016)
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SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statements to be signed on its behalf by the undersigned, thereunto duly authorized, in Arlington, Commonwealth of Virginia, on this 10th day of April, 2017.

CACI INTERNATIONAL INC

By: /s/ J. WILLIAM KOEGEL

J. William Koegel

Executive Vice President, General Counsel and Secretary

POWER OF ATTORNEY

Each of the undersigned hereby appoints, Thomas Mutryn and J. William Koegel, and each of them individually, as attorney and agent for the undersigned, with full power of substitution, for and in the name, place and stead of the undersigned, to sign and file with the Securities and Exchange Commission under the Securities Act of 1933, as amended, any and all amendments (including post-effective amendments) to this registration statement and any and all applications, instruments and other documents to be filed with the Securities and Exchange Commission pertaining to the registration of securities covered hereby, with full power and authority to do and perform any and all acts and things as may be necessary or desirable in furtherance of such registration.

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment to the Registration Statements has been signed by the following persons in the capacities and on the dates indicated.

Signatures

Title

Date

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/s/ KENNETH ASBURY Kenneth Asbury	President, Chief Executive Officer and Director (Principal Executive Officer)	April 10, 2017
/s/ THOMAS A. MUTRYN Thomas A. Mutryn	Executive Vice President, Chief Financial Officer and Treasurer (Principal Financial Officer)	April 10, 2017
/s/ GREGORY W. BUCKIS, SR. Gregory W. Buckis, Sr.	Senior Vice President, Corporate Controller (Principal Accounting Officer)	April 10, 2017
/s/ DR. J. P. LONDON Dr. J. P. London	Chairman of the Board, Executive Chairman	April 10, 2017
/s/ MICHAEL A. DANIELS Michael A. Daniels	Director	April 10, 2017
/s/ JAMES S. GILMORE, III James S. Gilmore, III	Director	April 10, 2017
/s/ WILLIAM L. JEWS William L. Jews	Director	April 10, 2017

Signatures	Title	Date
/s/ GREGORY G. JOHNSON	Director	April 10, 2017
Adm Gregory G. Johnson, USN (Ret.)		
/s/ JAMES L. PAVITT	Director	April 10, 2017
James L. Pavitt		
/s/ DR. WARREN R. PHILLIPS	Director	April 10, 2017
Dr. Warren R. Phillips		
/s/ CHARLES P. REVOILE	Director	April 10, 2017
Charles P. Revoile		
/s/ WILLIAM S. WALLACE	Director	April 10, 2017
Gen William S. Wallace, USA (Ret.)		

EXHIBIT INDEX

Exhibit

Number Description

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Corporate Executive Vice President, General Counsel and Secretary

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the date indicated.

Signature

Date

Title

*

May 30, 2018

Lloyd H. Dean

Director

*

May 30, 2018

Stephen J. Easterbrook

President, Chief Executive Officer and Director

*

May 30, 2018

Robert A. Eckert

Director

*

May 30, 2018

Margaret H. Georgiadis

Director

*

May 30, 2018

Enrique Hernandez, Jr.

Chairman of the Board and Director

*

May 30, 2018

Catherine Hoovel
Corporate Vice President - Chief Accounting Officer

* May 30, 2018

Jeanne P. Jackson
Director

* May 30, 2018

Richard H. Lenny
Director

* May 30, 2018

John J. Mulligan
Director

* May 30, 2018

Kevin M. Ozan
Corporate Executive Vice President and Chief Financial Officer

* May 30, 2018

Sheila A. Penrose
Director

* May 30, 2018

John W. Rogers, Jr.
Director

* May 30, 2018

Miles D. White
Director

Jerome N. Krulewitch, the undersigned attorney-in-fact, by signing his name hereto, does hereby sign and execute *this Registration Statement on Form S-8 on behalf of the above indicated directors and officers of the Registrant pursuant to a power of attorney filed with the U.S. Securities and Exchange Commission.

By: /s/ Jerome N. Krulewitch

Jerome N. Krulewitch
Attorney-in-Fact